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Annual Meeting Agenda

February 22, 2009

12:15 Luncheon

12:45 pm Meeting

Call to Order

Opening Prayer

Memorial Moment

For All the Saints

Celebrating Servants

2008 in Review

Congregational Development Team

Pastor's Report

2008 Financial Report and Presentation of the 2009 Budget

Terms of Call for the Pastors

Church Officer Nominating Committee

Election of New Deacon & New Elder

Director of Christian Education Search Committee

Other Business

Closing Prayer and Adjournment

Terms of Call for the Pastors - 2009		
<u>Rev. O'Grady</u>		<u>Rev. Berns</u>
\$85,731	Cash Salary	\$31,973
\$15,683	Housing	\$40,600
yes	Manse	no
\$5,227	Deferred Compensation	none
\$6,000	Study Leave Expense Reimbursement	\$810
\$6,750	Other Reimbursements	\$4,350

A Letter From the Pastor

Dear Friends,

“Change” has been a major theme throughout the country in 2008. Leadership of the federal government, the strength of the economy, consumer behavior, financial security, and attitudes about the future have all been altered. We in the church community certainly aren't immune to these “changes.” As we evaluate recent developments, a major question that concerns us in the Church is not whether the changes have left us “better off” but whether the changes have left us any “better?” Are we any more moral, any more generous, any more thankful, any more honest? Do we live with any greater integrity, any self-sacrifice, caring more about the things that matter - to God? One financial advisor commented during the market's downturn in the fall, “Perhaps this year, Christmas will actually be more about our faith than our spending!” Sometimes changes, even difficult ones, can affect us positively.



Followers of Jesus Christ have long known that the most valuable riches are not material. In the Gospels, people like Zacchaeus and the rich young ruler discovered that they actually became “better” when their perspective changed and the focus of their living moved from accumulating for themselves to living in community with and for others; using more of what they had to build a “better” world. The Apostle Paul wrote centuries ago, “I have learned to be content with whatever I have. I know what it is to have little, and I know what it is to have plenty. In any and all circumstances I have learned the secret... I can do all things through him who strengthens me.” To be able to live without anxiety in any and all circumstances is a gift. During times of change we often learn to be secure not in ourselves or our possessions but in God's power and love. The world is changing and we are invited to be “change” agents, living with purpose and meaning because of our faith, confident that the future belongs to the Lord.

San Marino Community Church has changed and is changing – for the better. In the pages that follow, you will read about our expanding vision and deepening faithfulness. The ministries of the church have reached around the globe, building a “future with hope” for those in Malawi as well as those in our own community. Additional time between morning worship services on Sundays now provides the congregation with new informative educational opportunities that increase our understanding of “the secrets” of our faith and leads us back to the Lord who empowers and guides us. I invite you to see for yourself the transformations the Lord is working in our community here in the Annual Report. Christ calls us to change and to be the change we hope to see in the future.

In Christ's love,

A handwritten signature in black ink, appearing to read "Jeffrey V. O'Grady". The signature is fluid and cursive.

Jeffrey V. O'Grady
Pastor

Church Leadership

Pastoral and Program Staff

Rev. Jeffrey O'Grady, Pastor/Head of Staff
Rev. Karen Berns, Associate Pastor
Rev. Dr. R. Thomas Bousman, Pastor of Visitation
Jennifer Moore, Interim DCE (began 2/09)
Dr. Charlene Jin Lee, Dir of Christian Education (to 12/08)
Paul Blakesley, Youth Director (began 9/08)
David Oh, Youth Director (through 8/08)
Linda Lange & Margaret Lazzarini, M&D Teachers
Nancy Swanson, Nursery School Director
Dr. Glenn DeLange, Music Director
Lisa Edwards, Organist
Dr. Stephanie Hutchinson, Bell Choir Director
Karen Hogle Brown, Children's Choir Director (began 9/08)
Debbie Edwards, Children's Choir Director (to 6/08)
Allen Andrews, Children's Choir Accompanist
Section Leaders: Loretta DeLange, Michelle Fournier, Alan Frith-Smith, Harry Kawai (to 7/08), and Steve Grabe (began 9/08)
"The Gathering" Ensemble: Michal Connor (to 8/08), Yilin Hsu, George Sterne (to 4/08), Julian Fielder (began 9/08)
Childcare Staff: Ana Galvez, Jorge Sanabria, Ana Lemus, and Rosa Lemus

Skip Ober Miller, Business Manager
Debbie Turner, Office Manager
Lee Mantilla, Admin. Asst. Publications
Sharon Grosshans, Admin. Asst. Events
Barbara Bunetta, Receptionist (to 6/08)
Eva Farrar, Receptionist (began 8/08)
Noel Snyder, Seminary Intern (Worship & Music)
Andrew White, Seminar Intern (Youth) (began 1/09)
Dodi Darrow, Seminary Intern (Youth) (to 8/08)
Joey Novak, Seminary Intern (Pastoral Care) (began 9/08)
Jennifer Moore, Seminary Intern (Pastoral Care) (to 6/08)
Nancy Clemens, Wedding Coordinator
Ann Dryden, Wedding Coordinator
Christy Seidel, Wedding and Memorial Coordinator

Session

Class of 2009

June Banta
Hilary Dorsey
Greg Forgatch
Randy Heartfield†
Barbara Maxwell†
Susan Maxwell
Fred Potter
Carol Reynolds
Tim Sloan

Class of 2010

Caroline Blauvelt†
Jerry Clingerman
Chris DuMont
Jeff Emmons
Bob Gayl†
Wendy Glazier†
Barbara Miller
Elizabeth Rolph
Molly Woodford

Class of 2011

Tom Billings
Randal Chin
Knox Cologne
Bruce Davis
Glenda Gardner
Natalie Hogue
Leslee Talt

Scott Wilcott (Treasurer) George Ball (Clerk of Session)

Board of Deacons

Class of 2009

Jeff Arnst
Coleen Ball
Claudette Burdick
Georganne Dority
Pete Hedrick
Robert Louie
Laurie Modean

Class of 2010

Laurie Chatham
Jerry Clark*
Penny Hunt
Dave Link
Cherie Saxton
Joanne Wilson

Class of 2011

Bob Armstrong
Dennis Chang
Ramona Garrison
Alison Moller
Pam Osgood
Sue Shearin
Valerie Siu

SMCC Foundation

Class of 2009

Hally Prater
Rebecca Potter
Matthew Lin

Class of 2010

Al Boegh
John Reynolds
Lynn Reitnouer

Class of 2011

Gioia Pastre
John Sturgeon
R. Carter Freeman

† former member Board of Trustees

*deceased

Membership Statistics

In 2008, there were seven adult baptisms and sixteen infant/children baptisms. 2008 began with 1,104 members on our membership rolls. During the year 49 new members were received, 2 members were restored to active status, 6 transferred to another church, 14 requested removal, and 20 members died. This resulted was an active membership of 1,115 on December 31, 2008, a net increase of 11.

Session met eleven times in 2008 in regular monthly meetings (taking August off) and in February, May, September, and October for called meetings for the purpose of approving new members, baptisms, the hiring of a new youth director and children's music director, and a recommendation from the Board of Trustees. The joint meeting with the Board of Deacons and Board of Trustees was held in July at the stated session meeting. The Annual Congregational Meeting was held February 24, 2008. The purpose of the meeting was to discuss the 2007 Annual Report, vote on the pastoral terms of call, elect the Officer Nominating Committee, and hear a report on the 2008 budget. An additional congregational meetings was called on June 15, 2008 for the purpose of electing elders, deacons, and trustees.

Respectfully submitted,
George Ball, Clerk of Session

Celebrating New Members

Jon Andersen
Katheryn Brown
Robyn Cervenka
Mark Charles
Martha Charles
Tammi Chase
Kristen Clark
Morgan Daley
Jane Davidson
Karin Durant
Richard Dean Durant
Jane Durden
Andrea Fox
Ken Fox
Elene Hawthorne
Jocelyn Katz
Allen Kim

Jennifer Kim
Paul Kim
Danielle Knott
Lucy Kunzman
Jordan Kutzer
Doug Latimer
Heather Latimer
Zane MacPhee
James Mason
Maxwell Mitchell
Caley Moffatt
Cynthy Moffatt
Lyne Richardson Dockery
Gary Roberts
Ruth Roberts
Helen Rudinsky
John Sheets

Robin Sheets
Peter Shelton
Terry Shelton
Amelia Tricker
Andrew Tricker
Andrew White
Charles Williamson Jr.
Martha Williamson
Rachel Wilson
Robert Wishart
Cindy Wong
James Wong
Kevin Wong
Lorraine Wong
Charlie Woo
Julie Woo
Michael Wright

Remembering the Saints

Mary Adarel Dow
10/18/1925 - 3/16/2008

Elizabeth Russell
1/31/1919- 3/21/2008

Mack Jenkins
10/12/1919 - 5/19/2008

Marilyn Zumberge
2/24/1925 - 6/8/2008

Cesar Sepulveda*
11/18/1946 - 6/22/2008

Barbara Strong
7/9/1910 - 7/10/2008

Margaret Montgomery
5/10/1920 - 7/14/2008

Guy Man
5/27/1951 - 7/21/2008

Drucilla Klein
10/14/1940 - 8/1/2008

Ethel Gunnell
2/9/1909 - 8/6/2008

Jean Comegys
10/30/1920 - 8/13/2008

Marian Pascoe
1/25/1919 - 8/15/2008

Helen Thacher
10/1/2008

Mary Chatburn
8/11/1908 - 10/19/2008

Herbert Russell
10/25/2008

Nancy H. Trask
11/11/1917 - 11/1/2008

Jerry Clark
5/15/1941 - 11/19/2008

Carlton Varner
7/14/1947 - 11/21/2008

Robert Fuller
2/13/1926 - 11/29/2008

William Carmichael*
10/22/1921 - 12/9/2008

George Pastre*
12/14/1925 - 12/12/2008

Eileen Carnahan
10/31/1913- 12/16/2008

Chloe Brott
9/8/1919 - 12/27/2008

Kyhl Smeby
8/28/1920 - 1/14/2009

Isabel Arnett
1/28/09

Helen Webb
January 2009

* Nonmember

Program and Ministry Reports

The Worship Committee smoothes the way for Sunday worship and special events during the year. What follows is a compilation of many of its activities in 2008, including several innovations and changes.

Two worship services provide a choice of worship styles. The traditional service now begins at 9:15 and offers music from the Chancel Choir (in beautiful new robes) and the familiar liturgical form of worship. Augmenting the powerful preaching of Rev. O'Grady and members of the SMCC staff, we welcomed Dr. Iain Torrance, Rev. Ruth Santana Grace, Rev Art Sueltz, Leslie Toy, Rev. Dr. Gary Demarest, Rev. James Noel, REv. Dr. Thomas Erickson, and Rev. Thomas Yu to the pulpit in 2008. "The Gathering", held at 11:15, continues with a loyal core congregation who enjoy more contemporary music and a casual style of worship. Freeing up a larger window between services has enabled the scheduling of various dynamic subjects for adult spiritual formation and fellowship.

This year's summer worship schedule presented 10@10!: ten weeks of one Sunday worship service only, melding elements of both services. Special services continue to bring members and visitors together in meaningful ways. Weddings, memorial services, Ash Wednesday, Maundy Thursday, Easter, the Service of Darkness and Light, and Christmas Eve welcome neighbors, scattered family members, and friends to the church to partipate in these celebrations.

In addition to the usual service of communion the first Sunday of the month, the sacrament was also served in homes, at Family Camp, at the Women's Retreat, on Maundy Thursday, and at the 8 pm service of carols on Christmas Eve. Those in elementary school receive instruction about communion and return to their families in the sanctuary to be included in the communion service, a charming and welcome addition to worship.

Music is a central element of worship and the program continues to thrive. The Chancel Choir and the Ensemble welcomed several new members this year. Weekly anthems, the Choir Appreciation service and special music at Easter and Christmas highlight the choral year. The Children's Choir contributes to Sunday worship as well as presenting special music in May and at Christmas. The Bell Choir creates many unique sounds, especially lovely calls to worship.

The Elftman Organ Competition was held in March. All parties involved have decided that in the future the competition will be held every other year to allow the expense and prize money to accumulate.

Acolytes light and snuff the sanctuary candles as a symbol of the beginning and end of the worship service. The usher teams ensure members and visitors are warmly welcomed, given bulletins, comfortably seated, and their gifts and offerings received. The usher manual has been rewritten and updated. In April all the teams gathered at a gala Usher Appreciation Dinner.

The Sanctuary Guild is newly formed and very active. Members change the antependia to correspond with the liturgical calendar, arrange glorious seasonal floral decorations in the sanctuary, maintain the plant rail greenery and present celebratory new baby roses. Elegant flower arrangements on the rhetable in the chancel area appear weekly to celebrate special occasions by congregants and are acknowledged in the bulletin.

Wedding materials are in the process of being completely revised and will combine beautiful descriptions of our facilities and personnel with professional forms, guidelines and policies.

Worship Committee: Tom Billings, Jerry Clingerman, Hilary Dorsey, Cindy Jenkins, Susan Maxwell, Noel Snyder, Rev. Jeffrey O'Grady. Acolyte Coordinator: Carol Ann Warren. Head Usher (9:15): Gene Dryden. Communion Coordinator: Neal Fisk. Sanctuary Guild: Peggy Hamlin, Yoshi Haun, Carol Mark, Helena Marsh, Leila Mishalany. 2008 Elftman Organ Competitors: Joseph Ripka and Woosug Kang

Respectfully submitted, Susan Maxwell, chair

Congregational Development

With the reorganization of Session in the fall of 2008, the stewardship committee, formerly part of the Outreach Team was moved to full committee/team level and rechristened the "Congregational Development Team" to reflect new responsibilities in the areas of communication and membership in addition to stewardship.

Stewardship

Promoting the stewardship of all life - time, talent, and treasure - remained the core of the team's mission in 2008. Bulletin and newsletter articles promoting deeper understanding of God's call to give generously from all that we have been given, participating in the SHAPE seminars, and the annual stewardship campaign were some of the ways the team encouraged greater generosity within the congregation.

The 2008 campaign's theme "Faith In Action" reflected an emphasis on giving of time and talent as well as financial resources. The major interpretive piece for the campaign was the *2008 Catalog of Ministries*, a color brochure listing all of the many opportunities for serving and participating in the life of the congregation. Testimonies illustrating how they put their faith into action from Marge Richards, Charmean Niethart, and Greg Forgatch further emphasized the theme during worship in October. On Stewardship Sunday, October 19, the congregation presented their estimates of giving as part of the worship service, coming forward on the final hymn. Additional commitments were made in November and December when the congregation received a challenge gift of \$50,000, which was matched in its entirety. Thank you to all who made commitments for 2009!



Communication

The Team has been given oversight for church communication, as part of its expanded mission. 2008 saw the return to a monthly publication schedule for *Community Connections*, the church's newsletter. Other regular communication includes the weekly bulletin announcements and the weekly email update *SMCC This Week*; the sending of press releases to local newspapers about special events; and the continual updating of the church website: www.smccpby.com. (A major renovation of the website is planned for early 2009.)

Membership

While the Board of Deacons works with new members and caring for those in need, the Congregational Development Team is working to ensure that the wider congregation is provided care, concern, and opportunities to become involved in the church's ministries. Working closely with the pastors, the team is developing a group of caring individuals to provide connections and communication.

The team is chaired by Elder Fred Potter, and includes Elders Jeff Emmons, Barbara Maxwell, and Leslee Talt. Others serving on the committee in 2008 included Phil Lao, Thornton Hamlin and Rebecca Potter. Rev. Jeffrey O'Grady and Business Manager Skip Ober Miller provided staff support to the team.

Respectfully submitted, Fred Potter, Chair

Education and Spiritual Development

2008 was a bittersweet year for the Education and Spiritual Development Committee (ESD), as SMCC said good-bye to Dr. Charlene Jin Lee, Director of Christian Education and David Oh, Youth Director and welcomed Paul Blakesley, Youth Director, and Karen Hogle Brown, Director of Music and Discovery. Three ministry teams continued to focus on their key areas of responsibility: adults, children and young families, and youth. The ministry teams focused on tasks, policies, and programs, and generated Christian fellowship by nurturing disciples, developing leaders, and mobilizing church members to join them in their efforts. All programs were developed to coincide with the Session adopted, Guiding Principals.

ESD is also responsible for recruiting and training leadership, including speakers and program leaders, identifying curriculum and other materials, and development of additional groups, programs, and activities as needed.

Adult Education and Spiritual Development

There are multiple opportunities for spiritual growth and fellowship for men. Men's Breakfast, meeting Wednesday mornings for 40+ years, includes breakfast, devotions, and discussion of timely topics. The Men's Bible Study Group has been in existence for 20+ years. A group of men meet in the evening on the 1st, 3rd, and 5th Wednesday of the month and are studying *The Sermon on the Mount* by D. Martyn Lloyd-Jones. The Sunday Morning Bible Study Group is facilitated by George Ball and Bill Wells and generally meets after the first service in the Church Lounge. Men's Basketball meets Saturday mornings at Southwestern Academy for physical exercise and healthy competition. The Annual Men's Golf Tournament provides an opportunity for fun and fellowship both on and off the golf course. Everyone is invited to join in Table Tennis play on Saturday mornings in Westminster Hall.

Women's ministries include Presbyterian Women, meeting monthly for fellowship and service including interesting programs and lunch. The weekend Women's Retreat and the Half-Day Saturday Retreats provide opportunities for spiritual reflection and growth in a nurturing environment with stimulating leadership.

The Church Library gives members and visitors a way to come together in the courtyard on Sunday mornings or on Wednesday mornings in the library. There are opportunities to talk about books with Jeanne Cornwell, library volunteers, and others interested in books, while enjoying coffee and donuts between services.

Associate Pastor Karen Berns continues to guide the Adult Spiritual Formation program. She leads Bible studies on Tuesday evenings and Friday mornings. The Sunday morning Spiritual Formation program was expanded in September to include classes between worship services. Classes on China, Caring for Parents or Loved Ones, and the Birth of Jesus were held.

Two weekly groups support those experiencing grief or transition. Noreen Nazarian is the coordinator for the Grief/Transition group and Jackie Thompson and Bill Wells facilitate the Men & Women's Grief Group.

Additional opportunities for adult fellowship can be found in Koinonia, a social and mission oriented group, meeting alternate months for lunch, fellowship, and informative programs. Ta Kallista consists of couples and meets six times during the year to promote Christian fellowship through educational and social events. Twigbenders, an adult social group, continues to meet. In November, a newly formed group for those in their fifties and sixties met for the first time and gathered for a potluck dinner, with the goal to have different activities and meet four to five times a year. Dinners for 7 or 8 are potluck meals shared in a host home, providing fellowship and an opportunity to become better acquainted with other SMCC members. (In 2008, 115 members and friends participated in 25 dinners held on weekends in January, March, May, September, and November and a summer backyard barbecue.

Children and Young Families Education and Spiritual Development

San Marino Community Church Nursery School, founded in 1953, offers an excellent early childhood education for three and four year old children and has been accredited by the National Academy of Early Education for Young Children since 1991, with a five-year accreditation renewal passed in 2007. Nancy Swanson, a SMCC member, has been the Director since 1987. The nursery school is at capacity with 106 children attending either a two, three, or five day class on weekday mornings. The nursery school is governed by a board of directors comprised of parents, the majority of whom are church members, and whose children are enrolled in the school. The nursery school is self-supporting and offers at least two scholarships per year to parents who would not otherwise be able to send their children to SMCC's Nursery School.

Sunday School is supported by the Director of Christian Education with assistance from Elders Barbara Miller and Glenda Gardner, and 18 teachers. In the fall, three-year-olds–Pre-K's received a new curriculum, *Godly Play*. The K–3rd grade experienced a new structure utilizing songs, drama, games, art, and journaling. The 4th & 5th grade classes transitioned to *Grapple*, a new curriculum that provides interactive, discussion-oriented lessons. Eighteen teachers and caregivers participated in the Sunday School program.

Cindy Jenkins led SMCC's Music and Discovery Program supported by the children's music director, art teachers, and accompanist. M&D allows children from Kindergarten through sixth grade to gain a deeper understanding of music and experience their faith through music and is an outreach program for SMCC.

Vacation Bible School/Youth Day Camp, another outreach program, was held August 4-8 in partnership with another church, Knox Presbyterian Church in Pasadena.

The entire SMCC family also participated in the Advent Celebration and Christmas Eve Nativity Pageant. Recognizing the importance of nurturing parents, the Reverend Karen Berns continued leading *Growing Families* designed to provide helpful insights about parenting in the supportive atmosphere of other Christians. Rev. Jeff and Lynn O'Grady began a Marriage Enrichment program as well. Family Camp was held the last weekend in June at Thousand Pines Christian Camp and Conference Center; the camp provided spiritual growth and fellowship for over 100 participants.

Youth Education and Spiritual Development

The youth ministry helps students grow in their faith and love for God through a weekly Youth Worship Service designed to address the issues kids face in their lives and provide an opportunity to be involved in singing, ushering, giving and leading prayers. In the spring of 2008 small groups were held after the service led by adults. The Sunday evening program (LIGHT/Overtime) allowed students to hang out together, play games, eat, and learn more about Jesus. Trips were taken to nearby venues for more opportunities for fellowship. The youth provided service to others by serving bi-monthly meals at Union Station and the high school annual trip to Mexico and the middle school annual trip to downtown Los Angeles.

In October, we welcomed Youth Director Paul Blakesley, a recent Masters of Divinity graduate from Fuller Theological Seminary. Paul began nurturing relationships with middle, high school, and college students. New and important contacts were developed between the youth ministry and families, community leaders, and other community groups involved in the lives of students. At the same time, a good small group of volunteers came together to support the Sunday night Overtime and LIGHT program in which students came together to simply be teenagers and to learn about how their faith can be real in their every day lives. On Sunday morning the teenagers came together to worship the Lord going deeper into the scriptures, spend time in prayers, and enjoy Christian fellowship.

God has richly blessed SMCC. May we continue to grow together in spiritual growth, wisdom, discipleship, faith, and fellowship.

Respectfully submitted, Carol Reynolds, Chair

Mission is the core identity of every Christian and every church: to be sent out into the world of need and darkness, as followers of Jesus Christ and bearers of God's love, grace, mercy, justice and truth; sharing the good news of the nearness of the realm of God – a new reality for all humanity. The Church, led by the power of the Spirit of God, collaborates in the healing and reconciliation of all things.

Seeking to discover ways in which Jesus is already at work in the world and mobilizing resources to participate in those efforts is at the very heart of Outreach at San Marino Community Church. Outreach encompasses stewardship of the gathered community's gifts and resources, engagement in social action, evangelism, and community building efforts. In the past year, the reach of this church's God-given creativity, imagination, time, talent and resources extended from the San Gabriel Valley, across the nation and beyond, to global strategic partners on four continents.

Love in Action – Learning and Serving

In the past year the entire congregation participated in the adventure of sending a short-term mission team to Malawi, Africa. Events leading up to and after the trip were informational and uplifting. Many gathered and provided needed supplies to be taken to Malawi. In April a Friendraising "Celebration of Hope" dinner was held. Multiple training sessions were convened for both the "Go" and "Home" teams. For the 18 people who went, the trip was an eye-opening and, for some, a life changing experience. They attended 2 church services, visited homes in the villages, visited orphan feeding centers, and were blessed with letters to read every day written by the "Home" team and others. The orphans for whom the team provided Vacation Bible School were so ready to participate, to love, and to be loved. In September, a dinner was held to tell about the trip and what it meant to those who traveled to Malawi. In November, Charles Gwengwe made a visit to SMCC and told what a positive impact the mission trip had on individuals in Malawi.

Members, youth, small groups, and friends of the congregation continued to experience joy and growth through serving in a variety of hands-on ministry opportunities including preparation of dinner one Sunday each month at Union Station, a structured, residential rehabilitation program for homeless women and men.

The Outreach ministry team hosted representatives of the church's mission partners who shared inspiring and motivating presentations about their ministries in both worship and seminar formats which included:

- Kathy Call, Director & Founder, China Connection
- The Reverend Dr. MacMillan Kiiru and Nelly Kiiru, Shepherd's Home, Kenya
- The Reverend Dr. Doug Milham, Discover the World
- The Harambee Children's Chorus, Harambee School, Pasadena
- Steve Plog and family, U.S. Center for World Mission
- The Reverend and Mrs. Matandika, Church of Central Africa Presbyterian (CCAP)
- Fletcher Matandika, Founder, Ministry of Hope, Malawi
- The Reverend Dr. David Bridgman, Presbyterian Frontier Fellowship
- Charles Gwengwe, Executive Director, Ministry of Hope, Malawi
- Jon Yasuda, Regional Director, Opportunity International Bank

In the spring, Outreach hosted and led a discussion series centered on the 2007 "Inside-Out" Presbyterian Global Fellowship conference on the missional church. Participants were challenged to see God, the Church and the world differently with presentations by Australian theologian Michael Frost, Presbyterian pastor John Ortberg, and Gary Haugen, founder of the International Justice Mission (IJM).

Elder Fred Potter and Associate Pastor Karen Berns led a two-part Spiritual Gifts workshop.

In the fall, Outreach hosted a four part series about China including presentations about

- the legal church by Kathy Call, Director and Founder of China Connection
- Commerce and trade by Rosalind Lee, one of our members at San Marino Community Church
- China's minority peoples most unreached by the Gospel by Reverend Dr. David Bridgman

Also, as part of this series, Mr. Thomas Yu, chaplain in the Spiritual Care Department at Northridge Community Hospital, was a guest preacher.

The annual Christmas Mission Market celebrated local and world-wide ministry partners including: African Team Ministries, Angel Interfaith Network, China Connection, Church World Service, Habitat for Humanity, Harambee Christian Center, Heifer International, Ministry of Hope, The Nomad Foundation, Ten Thousand Villages, and Union Station Foundation. The embrace of these ministries generated \$8,884.31 in alternative gifts (contributions) and in product sales.

Conversational English classes in groups of 6-12, met twice weekly (September to June) to provide practical experience in developing language skills. Participants included local residents with an interest in improving their fluency in English conversation and comprehension. Classes were taught by dedicated members under the leadership of Charles Haun. Marie Melrose, who has had many years of experience teaching the English Bible, taught an Introduction to the Bible class.

Engagement with Global Mission Partners

Mission is the purpose of the church and not a program of the church. Evangelism is not just a part of mission; it's the heart of mission. "It is not the church of God that has a mission in the world, but the God of mission who has a church in the world." - Rowan Williams, Archbishop of Canterbury

The Outreach Team continued to develop strategic partnerships with a broad range of ministries around the world through personal contact, interpretation of the work of each ministry to the congregation through presentations and publications, and allocation of mission grants. As the Malawi "Go Team" confirmed, mission engagement requires more than simply writing checks. Mission takes place in environments where cross-cultural relationships are cultivated face to face and requires proximity – moving in to the neighborhood of those we seek to know and to serve. Partnership grows through a two-way relationship of giving and receiving. In 2008, the church cultivated strategic mission partnerships, grouped in seven categories that included twenty-four diverse ministries.

Frontier missions, with an emphasis on the proclamation of the Gospel in parts of the world not reached for Christ, included partners in Southeastern Asia and Yunnan, China whose ministries provided seminary training for lay leaders, translated the Bible into indigenous languages, and provided partial support to two mission workers in the field. Lay ministers have been trained through the Synod of the Nile to meet the rapidly expanding needs of a growing Christian community Egypt. In these parts of the world, the church's rapid expansion has increased the need for both qualified leadership and the Word of God made available in the language of the people.

Mission partners facing severe situations reached some of the world's most desperate places including HIV/AIDS orphans in Kenya and Malawi, victims of Cyclone Nargis in Myanmar, Chinese villagers in rural areas impacted by a devastating earthquake, as well as Appalachian citizens without access to clean water.

Mobilization, equipping others to become engaged in the proclamation of the gospel, included mission partners in South America training indigenous leaders for ministry with the urban poor, Christian character and leadership formation for school-aged children and youth in Mexico and Central America, scholarships for small churches to participate in renewal conferences in California and local chaplaincy to mission workers in residence at the US Center for World Mission in Pasadena.

To provide for the development of leadership for church and parachurch ministries, mission education and seminary support was made possible for church members and Fuller Seminary graduates, Jennifer Moore

(MDiv '08) and Noel Snyder (PhD candidate), and also students of the San Francisco Theological Seminary.

Partnership with local congregations included partial funding for the pastor of Capstone Chinese Christian Church and the Mideast Evangelical Church, two primarily ethnic communities within the Presbytery of San Gabriel. Additional support for the Presbytery of San Gabriel reached smaller congregations, new church developments and local community centers.

Local Outreach provided support for ministries serving homeless patients of LA County/USC Medical Center, Christian education and leadership development in Northwest Pasadena, funding for Pasadena's Bad Weather Shelter operated by the Ecumenical Council of Pasadena Area Churches (ECPAC), and emergency assistance for retired clergy within our presbytery.

\$120,000, which represented 10% of pledged congregational giving, was strategically allocated to support ministries of reconciliation, healing and hope in 2008. Funding priorities for this year's mission grants conformed to the criteria approved by session in 2005. The distribution of resources was apportioned equally between local and global ministries to the partners listed in the chart that follows.

2008 Strategic Mission Partners

China and Southeast Asia

- Yunnan Regional Training Center
- The Seed Company (Wycliffe Bible Translators)
- China Connection
- David Bridgman (Presbyterian Frontier Fellowship)
- Heather Riley (The Seed Company)
- Church World Service in Burma/Myanmar

Africa

- Ministry of Hope
- Shepherd's Home (Discover the World)
- Frank Dimmock (PCUSA Health care missionary)
- Synod of the Nile

Central and South America

- ICTHUS
- Jairton De Melo (The Outreach Foundation)

USA

- Living Waters for the World (PC-USA)
- San Francisco Theological Seminary, Cropp Scholarship Fund
- Jennifer Moore and Noel Snyder, Fuller Theological Seminary
- Steve Plog (U.S. Center for World Mission)
- Wee Kirk Camp & Conference

San Gabriel Valley/Greater Los Angeles Area

- Mideast Evangelical Church
- Presbytery of San Gabriel
- Harambee Christian School and Family Center
- Presbytery Shared Grants Fund
- Capstone Chinese Presbyterian Church
- Angel Interfaith Network
- ECPAC Bad Weather Shelter

Special Offerings

During the year three special offerings were received and disbursed as noted:

- One Great Hour of Sharing (April) – for world wide disaster relief and assistance
- Thanksgiving Offering (November) – in support of the Union Rescue Mission in downtown Los Angeles
- Christmas Joy Offering (December) – supports retired clergy & mission personnel in residence at Monte Vista Grove Homes and Westminster Gardens, and the Menaul School, a racial-ethnic college preparatory school in New Mexico founded by the Presbyterian Church.

In addition, giving opportunities were made available for disaster relief in response to natural disasters in Myanmar and Sichuan, China.

We consider it a privilege for all of the church's resources to be fully engaged in the provisional demonstration of Christ to the world and believe that no one is beyond God's reach. With gratitude to the leadership of the Outreach ministries of San Marino Community Church in 2008: June Banta, Karen Berns, Liz Daley, June Grube, Natalie Hogue, Bee Hutter, Marie Melrose, Fred Potter, Bill Plunkett, Sidney Barney-Pyscher, Elizabeth Rolph, Bryant Steele, Carol Timiraos, and Molly Woodford

Joyfully submitted, Carol Timiraos and Molly Woodford, Chair

Personnel

2008 was a year of personnel changes for San Marino Community Church.

Helping negotiate the changes was the church's pastoral leadership: Reverend Jeffrey O'Grady, Head of Staff/Pastor, the Reverend Karen Berns, Associate Pastor, and the Reverend Dr. Tom Bousman, Minister of Visitation. Seminary Intern for Pastoral Care Jennifer Moore served from January through June and Joey Novak began a year of service in the same role in September.

Director of Christian Education Dr. Charlene Jin Lee left SMCC at the end of December 2008 and the search is underway for her successor. (Jennifer Moore will serve as part-time Interim DCE in 2009.) The Music & Discovery staff Linda Lange (Art/Discovery), Margaret Lazzarini (Kindergarten Art), and Allen Andrews (Accompanist) welcomed Karen Hogle Brown the new Children's Choir Director in September upon the departure of Debbie Edwards in the spring. Childcare staff Ana Galvez, Jorge Sanabria, Ana Lemus, and Rosa Lemus continue their ministry of care on Sunday mornings and at meetings. Nursery School Director Nancy Swanson and her staff welcomed several new teachers and aids in 2008 as well.

Youth Director Paul Blakesley joined the youth staff in October following the departure of David Oh in August to pursue additional degree work. Seminary Intern for Youth Dodi Darrow completed her internship in August and Andrew White began as intern in January 2009.

The music program's leadership by Music Director Dr. Glenn DeLange, Organist Lisa Edwards, and Handbell Choir Director Dr. Stephanie Hutchinson continues to enhance worship. Section leaders Loretta DeLange, Michelle Fournier, and Alan Frith-Smith, welcomed Bass Julian Fielder in September upon the departure of Harry Kawai in July. The Ensemble, composed of the section leaders and soloist Yilin Hsu welcomed new soloists Jennifer Miller and Steve Grabe upon the departure of Michal Connor and George Sterne in 2008. Interim bass soloist Leslie Benjamin served during the fall. Seminary Intern for Worship & Music Noel Snyder continued to provide support for worship and music activities after a summer away for clinical pastoral education.

Administration in the areas of property, finance, office, communication, and personnel was overseen by Business Manager Skip Ober Miller and the administrative support team of Office Manager Debbie Turner, Administrative Assistant for Publications Lee Mantilla, and Administrative Assistant for Events Sharon Grosshans. Receptionist Eva Farrar joined the staff upon the departure of Barbara Bunetta in June. The search is underway for an Administrative Assistant for Pastoral Support to join the staff in 2009. Wedding Coordinators are Nancy Clemens, Ann Dryden, and Christy Seidel (who also serves as Memorial Coordinator).

The Personnel Committee, comprised of Tim Sloan (Chair), June Banta, Chris DuMont, and Knox Cologne thanks all the staff members for their dedication and commitment to Christ and to the flourishing of San Marino Community Church and its ministries.

Respectfully submitted, Tim Sloan

Buildings & Grounds Committee

In September 2008, the Board of Trustees was integrated back into the Session. In the resulting reorganization, the Buildings & Grounds Committee was formed to care for the congregation's facilities and property. (Financial oversight was delegated to the new Finance Committee - see below.)

Major projects for 2008 included a renovation of the second floor classroom (Room 220 & 221) creating a welcoming environment for elementary school children. Dubbed "The Treehouse" the room provides a space for large group activities and education. Westminster Hall received a significant upgrade to the audio visual system and has created a dynamic environment for youth worship and fellowship. The sanctuary sound system received a minor upgrade in December with a subcommittee working diligently to create a comprehensive plan for replacement of the system in the near future.

Other significant projects have included minor roof repairs in the Lower Courtyard, renovation to the church nursery, purchase of a new usher cabinet for the Sanctuary, installation of a new commercial dishwasher in the church kitchen, purchase of a new photocopier for the church office, and the repositioning of the front row modesty rails in the Sanctuary.

The committee has a long list of major and minor projects to pursue in 2009 and is coordinating with the Capital Campaign Task Force to ensure seamless connection between the two groups.

The committee is chaired by elder Bob Gayl and includes elders Caroline Blauvelt, Bruce Davis, and Wendy Glazier. Former elder John Morris serves on the committee as well, with several other congregation members assisting with projects as their time and expertise allow. Business Manager Skip Ober Miller is the staff liaison to the committee.

Respectfully submitted, Bob Gayl, Chair

Finance Committee

In September 2008 Session created the Finance Committee to oversee the congregation's financial assets following the return to a unicameral system of government - a change recommended by the Board of Trustees. The committee was convened by the Treasurer, Scott Wilcott, and composed of the chair or vice-chair of each Session committee/team. Participants included Bob Gayl (B&G), Fred Potter (CDT), Carol Reynolds (ESD), Liz Rolph and Molly Woodford (Outreach), Knox Clogne (Personnel), and Hilary Dorsey (Worship). Joanne Wilson represented the Board of Deacons and Business Manager Skip Ober Miller served as staff liaison. Rev. Jeff O'Grady provided pastoral leadership.

The committee's work included creating a first draft budget with all committee funding requests, several rounds of review to trim expenses and maximize income, with a final budget recommended to Session in December. The 2009 budget figures were consistent with 2008 current financial results. The fall stewardship campaign led by the Congregational Development Team provided the basis for the recommended 2009 budget, which was accepted by Session and is included later in this report.

Respectfully submitted, Scott Wilcott, Treasurer

Board of Deacons

The SMCC Board of Deacons is responsible for the caregiving activities of the church. The officers for 2008-2009 are Jeff Arnst, Moderator; Joanne Wilson, Vice-Moderator; and Coleen Ball, Secretary. The Rev. Karen Berns serves as staff liaison.

Christian Service

This area of Deacon responsibility concentrates on service, both to members and nonmembers.

Senior ministries include the Special Person List - consisting of members who have either difficulty or inability attending worship. Each Deacon has one or more special person whom they visit regularly, deliver flowers to during the holidays, and serve as a liaison to on behalf of the congregation. The Deacons host Senior Saturdays during the year for members and other seniors in the community. These include an entertainment program and lunch. Also, memorial service, wedding, and Sunday service flowers are distributed on a regular basis to "Special People", those that are recovering from surgery or ill, and to retirement homes.

Nurturing ministries include providing homemade casseroles to people who are experiencing a stressful time in their lives and may need help with meals. Transportation to and from church is arranged as requested. The Deacons also send college and military personnel care packages at Easter and Christmas containing treats and a message from the church reminding our members far from home that they are remembered and prayed for.

Food drives are held on the first Sunday of each month as well as the annual Christmas Giving Tree program which provides low-income families with Christmas presents and food certificates. The Deacons also stock the office with a supply of lunch sacks, transportation tokens, and hygiene kits for distribution to homeless individuals throughout the year.

Deacons help serve communion to the congregation on the first Sunday of each month and often accompany the pastors as they serve in-home communion to members who are unable to attend worship services.

Community Building

Deacons are responsible for helping connect members with one another and encouraging fellowship.

On Sundays, Deacons encourage courtyard fellowship by providing coffee and donuts, greeting worshipers at the doors to the Sanctuary, host "Name Tag Sunday" on the first Sunday of each month, and hosting Kickoff Sunday in September.

The Deacons support the pastors in conducting new member classes as well as hosting breakfasts to encourage fellowship among the congregation. An annual new member picnic allows those who have joined the church in the last three years an opportunity to gather for fellowship.

The ministry of the Deacons is supported by the church budget. Deacon Offering envelopes are provided in the pews and the weekly envelope boxes to help underwrite these costs. The Board of Deacons also manages the Deacon Assistance Fund which provides limited financial assistance to members of the congregation who are in need.

Respectfully submitted, Joanne Wilson, vice-moderator

Officer Nominating Committee

The following congregants were elected to serve on the Officer Nominating Committee:

Elders: Barbara Miller, June Banta, and John Morris (Chair)

Deacons: Georganne Dority and Howard Topp

Congregation: Denise Arnst, Bob Gayl, Cindy Jenkins, Allan Munnecke, Larry Pastre, and Nancy Swanson

The Committee worked from March through early June and a complete slate of church officers was elected unanimously at a meeting of the congregation held on June 15, 2008.

Elders (Class of 2011): Tom Billings, Randal Chin, Knox Cologne, Bruce Davis, Glenda Gardner, Natalie Hogue, Leslie Sherrill Talt

Deacons (Class of 2011): Bob Armstrong, Dennis Chang, Ramona Garrison, Caroline Howell (2 yr term), Alison Heartfield Moller, Pam Osgood, Sue Shearin, Valerie Siu

The committee also recommended Gioia Pastre, John A. Sturgeon, and R. Carter Freeman as Foundation Directors (Class of 2011)

The Foundation of San Marino Community Church

Established in 1958, the Foundation of San Marino Community Church is an active steward of the Church's endowment, a collection of pooled and individual funds that donors have asked the Foundation to hold and invest in perpetuity. Disbursements from the endowment support every aspect of the Church's Christian community – youth and adult education programs; music ministry; care of the Sanctuary, manse and physical plant; and mission grants. In 2008, the Foundation distributed \$70,157.34 to the ministries of the church.

Mission Grants

The Foundation also distributed \$31,573 to the following organizations:

Door of Hope	\$2,970	San Francisco Theological Seminary	\$5,000
Wellness Community	\$2,970	Emanuel Presbyterian Church	\$2,090
Villa Esperanza	\$2,970	South Hills Presbyterian Church	\$2,090
La Casa de San Gabriel	\$2,970	Iglesia Presbyterian Church	\$2,090
Boy Scout Troop 74, (Kings Village)	\$600	Pasadena Presbyterian Church (Community Life Center)	\$2,090
Westminster Gardens	\$673		

Gifts

Gifts to the Foundation of San Marino Community Church are an expression of faith that will endure for future generations. The Board of Directors gratefully thanks the members of the congregation and community who generously donated \$34,912 to the Foundation during 2008.

We especially wish to recognize the following memorial gifts:

Louise Upham in memory of Tyler Upham

Kay McCarty and the Grillot family in memory of James Topp

Cornerstone Society

The Cornerstone Society was founded in 2007 to recognize those individuals who have included San Marino Community Church or the Foundation of San Marino Community Church in their estate plans. Members were invited to a fall brunch hosted by June and Merle Banta.

In 2008, we welcomed five new households to the Cornerstone Society: Judy & Bruce Davis, Lorrie & Greg Forgatch, Peggy & Thornton Hamlin, Betsy & Frank Ulf, and a member who prefers to remain anonymous.

We once again wish to thank the founding members of the Cornerstone Society:

Anonymous	Harry & Barbara Gage	John & Sandy Morris
Sally & Chuck Adams	Rich & Susie Gordinier	Lee & Sally Mosher
Gwen & Guil Babcock	Bill & Joan Haefliger	Lucille Norberg
Coleen & George Ball	John & Kate Harris	Jeff & Lynn O'Grady
June & Merle Banta	Bea Hutter	Bill & Mary Payne
William & Sue Barry	Jo Jardon	Bill & Harriet Plunkett
Revs. Don & Karen Berns	Scott & Cindy Jenkins	Doug & Nancy Porteous
Emily M. & Nils Bjerg	Nelson Jones	Fred & Becky Potter
Henry & Caroline Blauvelt	Frank Knolle	Lynn & Winnie Reitnouer
Sue & Al Boegh	Ken & Nancy Lewis	Carol Reynolds
Richard & Jeanie Caldwell	Matthew & Joy Lin	John & Karen Reynolds
Jeanne & Wray Cornwell	Jackie Lindstorm Thompson	Christy Seidel
Hilary & Steve Dorsey	Len & Janet Marangi	John & Mary Ann Sturgeon
Ann & Gene Dryden	Billie Marrow	Jim Thompson
Mr. & Mrs. Christopher DuMont	Phillip & Lois Matthews	Howard & Helen Topp
Sharla & Dick Durant	Barbara Maxwell	Karl & Kathleen Van Karnes
Bill Elftman*	Tom & Susan Maxwell	Bill & Janet Wells
Marlene & James Elliott	Philip & Barbara Miller	Patches Willcox
Carter & Nancy Freeman	Chris & Laurel Mitchell	Larry & Shirley Wilson

* in memorium

Investments

The assets of the Foundation were not immune to the turmoil in the financial markets. The Foundation's assets were \$1,334,213 as of December 31, 2008 compared to \$2,008,366 on December 31, 2007. Endowment funds are professionally managed by Capital Guardian Trust Company of Los Angeles in accordance with the investment guidelines established by the Foundation's Board of Directors.

For detailed financial information, please refer to the December 31, 2008 Financial Statement found at the end of this report.

Board of Directors

The Foundation is managed by a nine-member Board of Directors serving three-year terms:

Class of 2009	Class of 2010	Class of 2011
Matthew Lin	Al Boegh, Financial Secretary	Gioia Pastre
Rebecca Potter	Lynn Reitnouer	John Sturgeon, Secretary
Hally Prater, President	John Reynolds, Vice-President	Carter Freeman, Treasurer

Ex Officio Member: Rev. Jeffrey O'Grady, Pastor

During the past year, the Foundation extended appreciation for their fine service to departing Directors Chuck Adams, Harry Gage and Larry Wilson.

Respectfully submitted, Hally Prater, President

Financial Reports

Presbyterian Women of SMCC

2008 Treasurer's Report

December 31, 2008

	December 1, 2008		Year to Date
Beginning Bank Balance 12/1/2008:		\$3,427.31	
Receipts			
Luncheon	230.00		1629.00
Pledges	20.00		1015.00
Offering	2.00		216.56
Least Coin			10.10
Hunger Fund			10.10
Birthday Offering			217.00
Thank Offering			143.00
Donations			50.00
	252.00	<u>252.00</u>	3290.76
		3679.31	
Disbursements			
Presbyterian Women	200.00		1,153.00
Luncheons	92.80		560.83
Shades for Church			1,067.47
Custodian (Corona)			200.00
San Marino Church (Malawi)			800.00
	292.80	292.80	3,781.30
Ending Bank Balance:			3,386.51
Ending Bank Balance:		12/31/2008	
Beginning Bank Balance 1/1/2008:			\$3,877.05
Total Receipts:			3,290.76
Total Disbursements:			<u>3,781.30</u>
Ending Bank Balance 12/31/2008:			3,386.51

Arlene Limbocker, Treasurer

San Marino Community Church Nursery School

Financial Report

For year ended June 30, 2008

STATEMENT OF FINANCIAL POSITION – MODIFIED CASH BASIS

ASSETS	
Current Assets	
Cash and cash equivalents	154,876
Property and Equipment, Net	<u>25,343</u>
Total Assets	<u>180,219</u>

LIABILITIES AND NET ASSETS	
Current Liabilities	
Deferred tuition and application fees	41,995
Unrestricted Net Assets	<u>138,224</u>
Total Liabilities and Net Assets	<u>180,219</u>

STATEMENT OF CASH FLOWS – MODIFIED CASH BASIS

Cash Flows from Operating Activities	
Cash received from donors	46,625
Cash received from operations	345,361
Cash paid to suppliers and employees	(347,534)
Interest income received	<u>1,245</u>
Net Cash Provided by Operating Activities	45,697
Cash Flows Used in Investing Activities	
Cash paid for purchase of property and equipment	<u>(3,359)</u>
Net Increase in Cash	42,338
Cash and Cash Equivalents, Beginning of Year	<u>112,538</u>
Cash and Cash Equivalents, End of Year	<u>154,876</u>
Reconciliation of the Change in Net Assets To Net Cash Provided by Operating Activities	
Change in net assets	38,602
Adjustments to reconcile change in net assets to net cash provided by operating activities:	
Depreciation	5,350
Increase in deferred tuition and application fees	<u>1,745</u>
Net Cash Provided by Operating Activities	<u>45,697</u>

San Marino Community Church Nursery School

Financial Report

For year ended June 30, 2008

STATEMENT OF ACTIVITIES – MODIFIED CASH BASIS

Support and Revenue

Tuition	309,258
Picnic Day	46,625
Donations – unrestricted	25,960
Application fees	5,785
Interest income	1,245
Other support and revenue	<u>2,613</u>
Total Support and Revenue	<u>391,486</u>

Expenses

Salaries, payroll taxes, and employee benefits	266,943
Maintenance reimbursement to SMCC	30,918
Insurance	10,041
Supplies	9,816
Continuing education	7,589
Outside services	6,333
Depreciation	5,350
Enrichment	3,836
Board responsibilities	3,410
Equipment	1,340
Other	<u>4,640</u>
Total Expenses	<u>352,884</u>

Change in Net Assets	<u>38,602</u>
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STATEMENT OF CHANGES IN NET ASSETS – MODIFIED CASH BASIS

	<u>Operating</u>	<u>General</u>	<u>Capital Improvement</u>	<u>Property</u>	<u>Total</u>
Unrestricted Net Assets June 30, 2007	52,478	19,270	540	27,334	99,622
Change in Assets	<u>5,593</u>	=	<u>35,000</u>	<u>(1,991)</u>	<u>38,602</u>
Unrestricted Net Assets, June 30, 2008	<u>58,071</u>	<u>19,270</u>	<u>35,540</u>	<u>25,343</u>	<u>138,224</u>

The Foundation of San Marino Community Church

Balance Sheet (Unaudited)

	DEC. 31 2008	DEC. 31 2007	Increase (Decrease)
ASSETS			
CASH	4,358	5,137	(779)
MONEY MARKET FUNDS	32,098	32,388	(290)
SECURITIES			
Cost	1,837,441	1,848,734	(11,293)
Valuation Allowance	(539,004)	122,107	(661,111)
Market	<u>1,298,437</u>	<u>1,970,841</u>	<u>(672,404)</u>
TOTAL	<u>1,334,893</u>	<u>2,008,366</u>	<u>(673,473)</u>
FUND BALANCES			
BENEVOLENCE			
Mission Grants	432,422	652,358	(219,936)
Rollins-Westminster Gardens	9,101	13,704	(4,603)
FACILITY CARE			
Facility-Campus Care	286,881	417,844	(130,963)
Reynolds Memorial	41,056	73,495	(32,439)
K Reynolds Memorial	22,672	32,198	(9,526)
M Sharp Plant & Flower	9,871	15,152	(5,281)
Manse Care Fund	35,932	60,451	(24,519)
PROGRAM			
Christian Education	103,047	150,517	(47,470)
Music Heritage	38,749	56,040	(17,291)
Elftman Organ Recital	35,618	54,356	(18,738)
Carriel Library	8,528	12,059	(3,531)
Helen Smetz Youth Fund	175,830	266,786	(90,956)
Mary Elizabeth Caldwell Fund	100,125	167,903	(67,778)
Sr Pastor Continuing Education	21,361	35,503	(14,142)
PENDING DESIGNATION	13,700		
TOTAL	<u>1,334,893</u>	<u>2,008,366</u>	<u>(673,473)</u>

The Foundation of San Marino Community Church

Statement of Earnings and Changes in Fund Balances

	THREE MONTHS OCT.- DEC 2008	YR TO DATE DEC. 31 2008	YR TO DATE DEC. 31 2007
INVESTMENT INCOME			
Interest & Dividends	<u>\$25,481</u>	<u>\$63,257</u>	<u>\$68,005</u>
CAPITAL GAINS (LOSSES)			
Realized	\$3,696	\$6,207	\$88,016
Unrealized	<u>(\$276,982)</u>	<u>(\$661,111)</u>	<u>\$61,420</u>
NET CAPITAL GAINS (LOSSES)	<u>(\$273,286)</u>	<u>(\$654,904)</u>	<u>\$149,904</u>
EXPENSES			
Investment Counsel Fees	\$1,307	\$5,723	\$5,666
Church Office Support		\$4,200	\$3,000
Development Expenses	<u>\$4,478</u>	<u>\$6,011</u>	<u>\$2,560</u>
Other	<u>\$118</u>	<u>\$119</u>	
Total	<u>\$5,903</u>	<u>\$16,053</u>	<u>\$11,226</u>
NET EARNINGS	<u>(\$253,708)</u>	<u>(\$607,700)</u>	<u>\$206,215</u>
FUNDS RECEIVED	\$15,110	\$35,592	\$46,446
GRANT DISBURSEMENTS	<u>(\$18,478)</u>	<u>(\$101,365)</u>	<u>(\$85,247)</u>
INCREASE (DECREASE) IN FUND BALANCES	<u>(\$257,076)</u>	<u>(\$673,473)</u>	<u>\$167,414</u>
TOTAL FUND BALANCES:			
BEGINNING OF PERIOD	<u>\$1,591,969</u>	<u>\$2,008,366</u>	<u>\$1,840,952</u>
END OF PERIOD	<u>\$1,334,893</u>	<u>\$1,334,893</u>	<u>\$2,008,366</u>

Statement of Changes in Individual Funds - Year to Date (Unaudited)

	BALANCE DEC. 31 2007	EARNINGS, CAPITAL GAINS (LOSSES)	FUNDS RECEIVED	GRANTS DISBURSED	BALANCE DEC. 31 2008
BENEVOLENCE					
Mission Grants	\$652,358	(\$196,253)	\$7,217	(\$30,900)	\$432,422
Rollins-Westminster Gdns	\$13,704	(\$3,930)		(\$673)	\$9,101
FACILITY CARE					
Facility/Campus Care	\$417,844	(\$129,468)	\$13,505	(\$15,000)	\$286,881
Reynolds Memorial	\$73,495	(\$19,321)		(\$13,118)	\$41,056
K. Reynolds Memorial	\$32,198	(\$10,196)	\$670		\$22,672
Sharpe Plant & Flower	\$15,152	(\$4,523)		(\$758)	\$9,871
Manse Care Fund	\$60,451	(\$17,347)		(\$7,172)	\$35,932
PROGRAM					
Christian Education	\$150,517	(\$46,457)	\$50	(\$1,063)	\$103,047
Music Heritage	\$56,040	(\$17,441)	\$150		\$38,749
Elftman Organ Recital	\$54,356	(\$16,197)		(\$2,541)	\$35,618
Carriel Library	\$12,059	(\$3,831)	\$300		\$8,528
Helen Smetz Youth Fund	\$266,786	(\$80,956)		(\$10,000)	\$175,830
Mary E. Caldwell Fund	\$167,903	(\$51,473)		(\$16,305)	\$100,125
Sr. Pastor Continuing Education	<u>\$35,503</u>	<u>(\$10,307)</u>		<u>(\$3,835)</u>	<u>\$21,361</u>
PENDING DESIGNATION			<u>\$13,700</u>		<u>\$13,700</u>
TOTALS	\$2,008,366	(\$607,700)	\$35,592	(\$101,365)	\$1,334,893

The Foundation of San Marino Community Church

Summary Of Accounting Policies And Fund Definitions

SUMMARY OF ACCOUNTING POLICIES

Method of Accounting

The Foundation uses the "Cash Method" of accounting wherein all items of income are included in the year in which actually or constructively received and expenses are included in the year in which actually paid. The accounting year ends on December 31.

Investments

The original carrying value of purchased investments is cost, and of donated investments is their fair value at date of receipt. Investments are written up or down to aggregate market value based upon published stock and bond quotations.

Any discounts or premiums on purchases of debt securities are included in the carrying values as part of the purchase price and not amortized.

Accrued interest at time of purchase of debt securities is carried as a receivable until collected.

Allocation of Income to Individual Funds

At the end of each calendar year the Earnings (Revenues in excess of Expenses) and Net Realized and unrealized Capital Gains or Losses are allocated to the individual funds in relation to their weighted average balances during that year.

Accounting Change

Beginning in 2008, the Earnings (Revenues in excess of Expenses) and Net Realized and unrealized Capital Gains and Losses are allocated to the individual funds in relation to their weighted average balances at the end of each calendar quarter. In prior years, the allocation was based on the weighted average balances at the end of the calendar year.

INVESTMENT AND GRANT OBJECTIVES

Contributions are assigned to funds based upon instruction of donors. Undesignated contributions are assigned by the Foundation Directors. It is the current practice of the Directors to allocate undesignated contributions 60% to the Facility-Campus Care Fund and 40% to the Mission Grants Fund.

The Directors invest the funds with the joint goals of protection of principal and reasonable growth. It is their stated objective to earn a total return in excess of 5% per year plus inflation. In addition, they have the objective of making available for grants each year an amounts equal to 5% of the average Fund market value over the 12 calendar quarters ended September 31 of the prior years. Grants are generally made based upon requests of Session or others. Undisbursed amounts are carried over.

BENEVOLENCE FUNDS

Mission Grants Fund

Established: 1958

Purpose: Providing benevolent grants to non-profit organizations doing Christ's work in the larger community. The emphasis, while not excluding general program support, is on capital needs at applying agencies. Applications are received each spring with grants approved at the May meeting of the Board.

Distribution Restrictions: Earnings are available for grants subsequent to the year in which earned.

Rollins Westminster Gardens Fund

Established: 1995

Purpose: An annual gift to Westminster Gardens for "whatever purposes they wish."

Distribution Restrictions: Earnings are available for grants subsequent to the year in which earned. Principal is not to be distributed. Westminster Gardens must apply for the distribution.

FACILITY CARE FUNDS

Facility-Campus Care Fund

Established: 1992

Combines the Room 222 Fund, est. 1989 and Endowment Fund, est. 1984

Purpose: Earnings for use as Session may determine for maintenance or capital projects on church facilities and grounds.

Distribution Restrictions: Earnings are available for grants subsequent to the year in which earned.

Basil C. and Lauvera Reynolds Memorial

Established: 1985

Purpose: "...to help provide funding for the enhancement and preservation of the beauty of the church Sanctuary and other things of decorative and musical beauty on the church premises."

Distribution Restrictions: In addition to earnings, principal may be distributed in a single year not to exceed twenty per cent (20%) of the fund balance at the beginning of that year. Funds are transferred to the General Fund upon request of Session.

Kathryn H. Reynolds Memorial Fund

Established: 1997

Purpose: "...to be used to maintain or improve the Sanctuary and the Chapel of the Church campus. In particular, this is to mean the interior of these chambers. Included would be air conditioning, refinishing surfaces, audio repair, lighting, or stained glass."

Distribution Restrictions: Earnings are available upon request of Session for transfer to the General Fund subsequent to the year in which earned. Principal is not to be distributed.

Margaret Sharpe Plant and Flower Fund

Established: 1986

Purpose: Providing funds to plant flowers in and maintain flowerbeds on the campus.

Distribution restrictions: Only earnings are to be transferred to the General Fund upon request of Session unless additional funds are needed, in which case twenty-five per cent (25%) of the beginning fund balance may be transferred in any one year.

Manse Care Fund

Established: 2005

Purpose: Established by the Session to provide funds for maintenance of Church owned manses.

Distribution Restrictions: Earnings are available on request of Session for transfer to the General Fund, but principal is not to be distributed except on specific action of Session.

PROGRAM FUNDS

Christian Education Fund

Established: 1995

Purpose: "...to further Christian Education among youth or adults within our church or in the greater community. Specific suggestions for uses at this time include: funding outside speakers (or a lecture series) for adult or youth groups; creating a unique youth education program; scholarships for Christian education for those not financially qualified."

Distribution restrictions: Earnings are available upon request of Session for transfer to the General Fund subsequent to the year in which earned. Principal is not to be distributed.

Music Heritage Fund

Established: 1998

Purpose: Support of the ministry of music of the church as directed by Session.

Distribution restrictions: Earnings are available upon request of Session for transfer to the General Fund subsequent to the year in which earned. Principal is not to be distributed.

Elizabeth R. Elftman Organ Recital Funds

Established: 1990

Purpose: Earnings are used to provide an organ recital for two finalists in a national organ competition for those under the age of thirty (30) who are studying organ.

Distribution restrictions: Earnings are available upon request of Session for transfer to the General Fund subsequent to the year in which earned. Principal is not to be distributed.

Betty Thomas Carriel Library Fund

Established: 1999

Purpose: Earnings are to be used to support the church library.

Distribution restrictions: Earnings are available upon request of Session for transfer to the General Fund subsequent to the year in which earned. Principal is not to be distributed.

Helen Smetz Youth Fund

Established: 2003

Purpose: Earnings from this endowment are to assist with support of the youth program for junior high (middle school) children.

Distribution restrictions: Earnings are available upon request of the Session for transfer to the General Fund subsequent to the year in which earned. Principal is not to be distributed.

Mary Elizabeth Caldwell Fund

Established 2005

Purpose: To receive a gift to the Foundation from the estate of Mary Elizabeth Caldwell.

Senior Pastor Continuing Education Fund

Established: 2005

Purpose: Monies are to be made available, on a reimbursement basis, to the Senior Pastor of San Marino Community Church for expenses he (or she) may incur in the area of education, short term or long term study leaves, and other similar activities of an educational nature.

SMCC Statement of Financial Position

December 31, 2008

	Balance as of 1/1/2008	Balance as of 12/31/2008	Year to Date Change
Assets:			
<i>CASH ASSETS</i>			
1000 Citizens Bank	291,934.68	207,503.03	(84,431.65)
1001 Petty Cash	40.00	250.00	210.00
1002 Smith Barney Money Fund	53,143.10	14,768.21	(38,374.89)
1003 Smith Barney Securities	167,893.37	170,130.83	2,237.46
1012 Securities In Transit	18,194.63	0.00	(18,194.63)
1020 Accounts Receivable	0.00	0.00	0.00
1021 A/R N.S. Salaries	<u>0.00</u>	<u>0.00</u>	<u>0.00</u>
<i>CASH ASSETS</i>	531,205.78	392,652.07	(138,553.71)
<i>OTHER ASSETS</i>			
1100 Land	376,295.30	376,295.30	0.00
1110 Buildings	3,009,808.57	3,151,124.83	141,316.26
1120 Construction in Progress	24,505.00	27,410.45	2,905.45
1130 Furnishings & Equip.	741,379.01	832,048.58	90,669.57
1190 Accumulated Depreciation	<u>(1,968,964.79)</u>	<u>(2,092,735.98)</u>	<u>(123,771.19)</u>
<i>OTHER ASSETS</i>	2,183,023.09	2,294,143.18	111,120.09
Total Assets:	<u>2,714,228.87</u>	<u>2,686,795.25</u>	<u>(27,433.62)</u>
Liabilities:			
<i>PAYROLL-RELATED LIABILITIES</i>			
2000 Fed. W/H	0.00	0.00	0.00
2001 FICA W/H	0.00	0.00	0.00
2002 State W/H	0.00	0.00	0.00
2005 Pastor's Deferred Compensation	0.00	0.00	0.00
2010 Annuity	0.00	0.00	0.00
2011 Misc. P/R W/H	<u>0.00</u>	<u>0.00</u>	<u>0.00</u>
<i>PAYROLL-RELATED LIABILITIES</i>	0.00	0.00	0.00
<i>OTHER LIABILITIES</i>			
2019 Accounts Payable	0.00	0.00	0.00
2020 Foundation Receipts	0.00	0.00	0.00
2030 Security Deposits Payable	0.00	0.00	0.00
2040 Prepaid Pledges	118,584.46	98,143.73	(20,440.73)
2050 Capital Fund Notes Payable	<u>0.00</u>	<u>0.00</u>	<u>0.00</u>
<i>OTHER LIABILITIES</i>	118,584.46	98,143.73	(20,440.73)
Total Liabilities:	<u>118,584.46</u>	<u>98,143.73</u>	<u>(20,440.73)</u>
Net Assets:			
3000 Gen'l Operating Fund	185,749.94	174,307.19	(11,442.75)
3010 Plant, Prop. & Equip.	<u>2,183,023.09</u>	<u>2,294,143.18</u>	<u>111,120.09</u>
	2,368,773.03	2,468,450.37	99,677.34
<i>Designated Gifts</i>			
Unrestricted (not endowed)	226,871.38	146,658.90	(80,212.48)
Current Period Changes	0.00	(26,457.75)	(26,457.75)
Total Net Assets:	<u>2,595,644.41</u>	<u>2,588,651.52</u>	<u>(6,992.89)</u>
Total Liabilities & Net Assets:	<u>2,714,228.87</u>	<u>2,686,795.25</u>	<u>(27,433.62)</u>

SMCC Statement of Statement of Activities

December 31, 2008 - All Funds

	December Actual	December Budget	December Actual vs Bud.	Year to Date Actual	Year to Date Budget	Annual Budget
Income:						
CONGREGATIONAL GIVING						
4000 Pledges: Current Year	164,803.52	205,250.00	(40,446.48)	1,178,735.04	1,206,250.00	1,206,250.00
4010 Pledges: Prior Year	0.00	0.00	0.00	8,196.00	6,000.00	6,000.00
4020 Contributions	46,123.00	40,000.00	6,123.00	107,913.24	120,000.00	120,000.00
4030 Loose Offerings	1,520.77	1,600.00	(79.23)	9,664.38	12,000.00	12,000.00
4040 Deacons Offering	228.00	500.00	(272.00)	5,160.00	6,000.00	6,000.00
4050 Facility Projects	0.00	3,500.00	(3,500.00)	1,567.47	5,000.00	5,000.00
4060 Other Giving	<u>75.00</u>	<u>3,500.00</u>	<u>(3,425.00)</u>	<u>1,159.33</u>	<u>6,000.00</u>	<u>6,000.00</u>
	212,750.29	254,350.00	(41,599.71)	1,312,395.46	1,361,250.00	1,361,250.00
BENEVOLENCE GIVING						
4110 Per Capita (I)	568.09	50.00	518.09	10,558.77	11,000.00	11,000.00
4120 One Great Hr of Sharing (I)	0.00	0.00	0.00	6,197.46	4,000.00	4,000.00
4130 Thanksgiving Offering (I)	25.00	0.00	25.00	2,179.00	1,500.00	1,500.00
4140 Christmas Joy Offering (I)	8,266.47	4,000.00	4,266.47	8,491.47	4,000.00	4,000.00
4150 Min. of Hope/Malawi (I)	180.00	720.00	(540.00)	14,654.01	7,000.00	7,000.00
4160 Church World Service (I)	0.00	0.00	0.00	0.00	0.00	0.00
4170 Christmas Mission Mkt. (I)	7,025.00	8,000.00	(975.00)	7,025.00	8,000.00	8,000.00
4190 Special Offerings (I)	<u>(870.00)</u>	<u>2,500.00</u>	<u>(3,370.00)</u>	<u>7,397.00</u>	<u>10,000.00</u>	<u>10,000.00</u>
	15,194.56	15,270.00	(75.44)	56,502.71	45,500.00	45,500.00
PROGRAM FEES/INCOME						
ESD Programs						
4210 Adult Education (I)	30.00	3,500.00	(3,470.00)	424.00	3,500.00	3,500.00
4211 All-Church Events (I)	0.00	0.00	0.00	16,615.00	16,000.00	16,000.00
4212 Library (I)	0.00	0.00	0.00	100.00	0.00	0.00
4213 Men's Ministry (I)	100.00	0.00	100.00	6,502.00	4,600.00	4,600.00
4214 Women's Programs (I)	40.00	250.00	(210.00)	13,128.50	13,500.00	13,500.00
4215 MOPS (I)	0.00	250.00	(250.00)	525.00	750.00	750.00
4217 Advent Celebration (I)	741.00	800.00	(59.00)	741.00	800.00	800.00
4218 Music & Discovery (I)	0.00	0.00	0.00	7,080.00	6,000.00	6,000.00
4220 Sunday School (I)	0.00	0.00	0.00	40.00	0.00	0.00
4222 VBS/YDC (I)	0.00	0.00	0.00	7,300.00	7,000.00	7,000.00
4224 Confirmation (I)	0.00	8.33	(8.33)	0.00	100.00	100.00
4225 Youth Program (I)	0.00	250.00	(250.00)	588.00	3,000.00	3,000.00
4226 Youth Mission Trips (I)	0.00	0.00	0.00	6,525.00	8,000.00	8,000.00
4227 Fundraiser	0.00	0.00	0.00	0.00	30,000.00	30,000.00
4229 Misc. ESD Income	<u>0.00</u>	<u>50.00</u>	<u>(50.00)</u>	<u>85.99</u>	<u>50.00</u>	<u>50.00</u>
ESD Programs	911.00	5,108.33	(4,197.33)	59,654.49	93,300.00	93,300.00
Outreach Programs						
4230 Conversational English (I)	0.00	0.00	0.00	760.00	600.00	600.00
4233 Small Groups (I)	0.00	62.50	(62.50)	9.25	750.00	750.00
4234 Global Mission Trip (I)	0.00	0.00	0.00	75,912.15	0.00	0.00
4239 Misc. Outreach Income	<u>0.00</u>	<u>100.00</u>	<u>(100.00)</u>	<u>5.00</u>	<u>100.00</u>	<u>100.00</u>
Outreach Programs	0.00	162.50	(162.50)	76,686.40	1,450.00	1,450.00
Personnel Programs						
4249 Misc. Personnel Income	140.00	500.00	(360.00)	140.00	500.00	500.00
Worship Programs						
4250 Sanctuary Flowers (I)	2,540.00	2,500.00	40.00	6,165.00	5,000.00	5,000.00
4251 Chancel Choir (I)	0.00	0.00	0.00	0.00	0.00	0.00
4259 Misc. Worship Income	<u>0.00</u>	<u>20.00</u>	<u>(20.00)</u>	<u>899.00</u>	<u>200.00</u>	<u>200.00</u>
Worship Programs	2,540.00	2,520.00	20.00	7,064.00	5,200.00	5,200.00

SMCC Statement of Statement of Activities

December 31, 2008 - All Funds

	December Actual	December Budget	December Actual vs Bud.	Year to Date Actual	Year to Date Budget	Annual Budget
Board of Deacons Programs						
4281 Christmas Giving Tree (I)	3,290.00	2,500.00	790.00	3,790.00	3,000.00	3,000.00
4282 Dinners for 7 or 8 (I)	0.00	0.00	0.00	0.00	0.00	0.00
4283 Senior Saturday	0.00	400.00	(400.00)	92.00	400.00	400.00
4284 Kick-Off Sunday (I)	0.00	0.00	0.00	1,105.00	1,500.00	1,500.00
4285 New Member Programs (I)	0.00	0.00	0.00	0.00	1,200.00	1,200.00
4289 Misc. Deacon Income	<u>0.00</u>	<u>100.00</u>	<u>(100.00)</u>	<u>0.00</u>	<u>100.00</u>	<u>100.00</u>
Board of Deacons Programs	3,290.00	3,000.00	290.00	4,987.00	6,200.00	6,200.00
Board of Trustees Programs						
4299 Misc. Trustee/B&G Income	<u>0.00</u>	<u>20.00</u>	<u>(20.00)</u>	<u>1,126.69</u>	<u>100.00</u>	<u>100.00</u>
PROGRAM FEES/INCOME	6,881.00	11,310.83	(4,429.83)	149,658.58	106,750.00	106,750.00
FACILITY INCOME						
4350 Weddings	0.00	500.00	(500.00)	14,110.00	15,000.00	15,000.00
4360 Memorial Services	450.00	3,500.00	(3,050.00)	11,350.00	18,000.00	18,000.00
4370 Parking Lot Fees	0.00	208.33	(208.33)	3,900.00	2,500.00	2,500.00
4380 N.S. Cost Sharing	3,250.00	3,423.00	(173.00)	31,730.80	32,412.00	32,412.00
4385 N.S. Insurance (I)	1,976.18	900.00	1,076.18	18,985.71	14,000.00	14,000.00
4390 Misc. Facility Rental	<u>2,375.00</u>	<u>3,000.00</u>	<u>(625.00)</u>	<u>19,670.00</u>	<u>32,000.00</u>	<u>32,000.00</u>
	8,051.18	11,531.33	(3,480.15)	99,746.51	113,912.00	113,912.00
FOUNDATION INCOME						
4410 Facility-Campus Care Fund	4,384.00	4,000.00	384.00	19,384.00	19,000.00	19,000.00
4411 M. Sharpe Plant & Flower Fund	0.00	0.00	0.00	758.00	1,000.00	1,000.00
4412 B.C.&L. Reynolds Fund	0.00	0.00	0.00	13,117.50	10,000.00	10,000.00
4413 K. Reynolds Fund	0.00	0.00	0.00	0.00	0.00	0.00
4414 Christian Education Fund	8,715.00	6,500.00	2,215.00	9,777.84	7,500.00	7,500.00
4415 H. Smetz Youth Fund	0.00	5,000.00	(5,000.00)	10,000.00	15,000.00	15,000.00
4416 Music Heritage Fund	2,708.00	2,600.00	108.00	2,708.00	2,600.00	2,600.00
4417 Elftman Organ Recital Fund	0.00	0.00	0.00	2,541.00	3,500.00	3,500.00
4418 B.T. Carriel Library Fund	499.00	750.00	(251.00)	499.00	750.00	750.00
4419 Misc. Foundation Income	0.00	0.00	0.00	4,200.00	3,000.00	3,000.00
4420 Pastor's Study Leave Fund	0.00	6,000.00	(6,000.00)	0.00	6,000.00	6,000.00
4421 Manse Care Fund	<u>2,172.00</u>	<u>0.00</u>	<u>2,172.00</u>	<u>7,172.00</u>	<u>2,500.00</u>	<u>2,500.00</u>
	18,478.00	24,850.00	(6,372.00)	70,157.34	70,850.00	70,850.00
OTHER INCOME						
4510 Interest Income	395.27	1,000.00	(604.73)	11,663.78	13,000.00	13,000.00
4520 Intern Grant	0.00	5,000.00	(5,000.00)	0.00	5,000.00	5,000.00
4560 Dedicated Funds Released	<u>42,921.10</u>	<u>4,000.00</u>	<u>38,921.10</u>	<u>114,285.30</u>	<u>30,000.00</u>	<u>30,000.00</u>
	<u>43,316.37</u>	<u>10,000.00</u>	<u>33,316.37</u>	<u>125,949.08</u>	<u>48,000.00</u>	<u>48,000.00</u>
Total Income	<u>304,671.40</u>	<u>327,312.16</u>	<u>(22,640.76)</u>	<u>1,814,409.68</u>	<u>1,746,262.00</u>	<u>1,746,262.00</u>
Expense:						
ESD						
Adult Programs						
5111 Adult Education (E)	355.31	7,500.00	7,144.69	1,640.56	8,000.00	8,000.00
5112 All-Church Events (E)	0.00	0.00	0.00	17,130.87	16,000.00	16,000.00
5113 Library (E)	58.84	62.50	3.66	520.81	750.00	750.00
5114 Men's Ministry (E)	130.00	150.00	20.00	5,049.13	4,600.00	4,600.00
5115 MOPS (E)	0.00	83.33	83.33	855.79	1,000.00	1,000.00
5116 Women's Program (E)	<u>33.53</u>	<u>1,000.00</u>	<u>966.47</u>	<u>14,350.11</u>	<u>14,000.00</u>	<u>14,000.00</u>
Adult Programs	577.68	8,795.83	8,218.15	39,547.27	44,350.00	44,350.00
Children's Programs						
5121 Advent Celebration (E)	566.91	550.00	(16.91)	773.49	750.00	750.00

SMCC Statement of Statement of Activities

December 31, 2008 - All Funds

	December Actual	December Budget	December Actual vs Bud.	Year to Date Actual	Year to Date Budget	Annual Budget
5122 Music & Discovery (E)	1,438.20	100.00	(1,338.20)	3,835.47	2,000.00	2,000.00
5124 Sunday School (E)	4,547.72	1,000.00	(3,547.72)	10,547.36	7,500.00	7,500.00
5125 Teacher Train/Appreciation (E)	0.00	300.00	300.00	674.31	1,000.00	1,000.00
5126 VBS/YDC (E)	<u>531.06</u>	<u>0.00</u>	<u>(531.06)</u>	<u>6,635.52</u>	<u>5,500.00</u>	<u>5,500.00</u>
Children's Programs	7,083.89	1,950.00	(5,133.89)	22,466.15	16,750.00	16,750.00
Youth Program						
5130 Confirmation (E)	0.00	100.00	100.00	621.74	1,100.00	1,100.00
5131 Youth Program (E)	137.64	566.64	429.00	2,096.71	5,000.00	5,000.00
5132 Youth Mission Trips (E)	<u>0.00</u>	<u>700.00</u>	<u>700.00</u>	<u>7,848.62</u>	<u>10,000.00</u>	<u>10,000.00</u>
Youth Program	137.64	1,366.64	1,229.00	10,567.07	16,100.00	16,100.00
Misc. ESD Program						
5133 Fundraiser	0.00	0.00	0.00	0.00	30,000.00	30,000.00
5149 Misc. ESD Expense	<u>50.96</u>	<u>400.00</u>	<u>349.04</u>	<u>136.95</u>	<u>400.00</u>	<u>400.00</u>
Misc. ESD Program	<u>50.96</u>	<u>400.00</u>	<u>349.04</u>	<u>136.95</u>	<u>30,400.00</u>	<u>30,400.00</u>
ESD	7,850.17	12,512.47	4,662.30	72,717.44	107,600.00	107,600.00
OUTREACH						
Benevolence Giving						
5211 Per Capita (E)	0.00	0.00	0.00	25,006.47	25,006.47	25,006.47
5212 One Great. Hr. of Sharing (E)	11.00	0.00	(11.00)	6,197.46	4,000.00	4,000.00
5213 Thanksgiving Offering (E)	2,179.00	1,500.00	(679.00)	2,179.00	1,500.00	1,500.00
5214 Christmas Joy Offering (E)	8,521.51	4,000.00	(4,521.51)	8,521.51	4,000.00	4,000.00
5215 Min. of Hope/Malawi (E)	1,200.00	1,000.00	(200.00)	14,654.01	7,000.00	7,000.00
5216 Church World Service (E)	0.00	0.00	0.00	0.00	0.00	0.00
5217 Christmas Mission Mkt. (E)	7,025.00	8,000.00	975.00	7,025.00	8,000.00	8,000.00
5218 Special Offerings (E)	<u>4,100.00</u>	<u>7,500.00</u>	<u>3,400.00</u>	<u>7,397.30</u>	<u>10,000.00</u>	<u>10,000.00</u>
Benevolence Giving	23,036.51	22,000.00	(1,036.51)	70,980.75	59,506.47	59,506.47
Mission Grants						
5220 Mission Grants	4,625.00	3,334.00	(1,291.00)	120,625.00	120,625.00	120,625.00
Outreach Programs						
5231 Conversational English (E)	0.00	37.50	37.50	417.24	450.00	450.00
5232 Domestic Mission Trip (E)	0.00	0.00	0.00	0.00	0.00	0.00
5233 Global Mission Trip (E)	3,535.60	0.00	(3,535.60)	77,512.15	0.00	0.00
5234 Mission Interpretation (E)	1,039.38	1,000.00	(39.38)	1,770.13	2,000.00	2,000.00
5235 Promoting SMCC (E)	0.00	0.00	0.00	0.00	0.00	0.00
5236 Small Groups (E)	0.00	83.33	83.33	102.99	1,000.00	1,000.00
5237 Stewardship Campaign (E)	1,306.53	0.00	(1,306.53)	11,075.25	8,000.00	8,000.00
5238 Union Station	0.00	80.00	80.00	567.78	1,200.00	1,200.00
5239 Leadership Development	0.00	1,000.00	1,000.00	0.00	1,000.00	1,000.00
5240 Evangelism	0.00	3,500.00	3,500.00	0.00	3,500.00	3,500.00
5249 Misc. Outreach Expense	<u>50.60</u>	<u>100.00</u>	<u>49.40</u>	<u>132.94</u>	<u>100.00</u>	<u>100.00</u>
Outreach Programs	<u>5,932.11</u>	<u>5,800.83</u>	<u>(131.28)</u>	<u>91,578.48</u>	<u>17,250.00</u>	<u>17,250.00</u>
OUTREACH	33,593.62	31,134.83	(2,458.79)	283,184.23	197,381.47	197,381.47
PERSONNEL						
Clergy	18,488.56	23,979.31	5,490.75	208,105.31	213,702.08	213,702.08
Program Staff	18,348.55	17,844.95	(503.60)	216,933.02	225,214.54	225,214.54
Worship & Music Staff	15,122.52	13,478.49	(1,644.03)	166,082.71	162,042.10	162,042.10
Office Staff	9,763.40	8,092.34	(1,671.06)	103,279.60	101,988.20	101,988.20
Other Staff Expense						
5370 Board of Pensions PC(USA)	13,724.11	8,817.28	(4,906.83)	154,337.66	141,807.40	141,807.40
5372 FICA (E)	2,938.38	2,843.55	(94.83)	33,487.24	34,122.71	34,122.71

SMCC Statement of Statement of Activities

December 31, 2008 - All Funds

	December Actual	December Budget	December Actual vs Bud.	Year to Date Actual	Year to Date Budget	Annual Budget
5373 Medical Reimbursement	1,500.00	3,200.00	1,700.00	5,656.80	6,750.00	6,750.00
5374 Payroll Expense	57.90	50.00	(7.90)	1,729.08	1,600.00	1,600.00
5375 Staff Development	285.58	3,500.00	3,214.42	1,164.64	5,000.00	5,000.00
5376 Staff Search	24.65	0.00	(24.65)	1,004.02	1,000.00	1,000.00
5378 Workers Compensation Ins.	(362.00)	0.00	362.00	23,350.00	15,000.00	15,000.00
5379 Misc. Personnel Expense	166.05	0.00	(166.05)	5,254.39	2,000.00	2,000.00
Other Staff Expense	<u>18,334.67</u>	<u>18,410.83</u>	<u>76.16</u>	<u>225,983.83</u>	<u>207,280.11</u>	<u>207,280.11</u>
PERSONNEL	80,057.70	81,805.92	1,748.22	920,384.47	910,227.03	910,227.03
WORSHIP						
Worship Expenses						
5411 Worship Supplies	314.54	700.00	385.46	1,286.63	1,000.00	1,000.00
5412 Pulpit Supply	0.00	0.00	0.00	3,318.28	1,000.00	1,000.00
5413 Sanctuary Flowers (E)	1,193.27	600.00	(593.27)	5,774.45	5,000.00	5,000.00
5414 Second Service Expenses	0.00	0.00	0.00	29.12	0.00	0.00
5419 Misc. Worship Expense	<u>29.95</u>	<u>80.00</u>	<u>50.05</u>	<u>3,459.38</u>	<u>500.00</u>	<u>500.00</u>
Worship Expenses	1,537.76	1,380.00	(157.76)	13,867.86	7,500.00	7,500.00
Music Expenses						
5421 Chancel Choir Expense	0.00	500.00	500.00	4,967.19	6,000.00	6,000.00
5422 Handbell Choir Expense	81.16	60.00	(21.16)	227.93	200.00	200.00
5423 Instrumentalists	3,000.00	5,850.00	2,850.00	6,950.00	10,000.00	10,000.00
5428 Elftman Organ Competition (E)	0.00	0.00	0.00	3,172.68	3,500.00	3,500.00
5429 Misc. Music Expense	<u>250.00</u>	<u>50.00</u>	<u>(200.00)</u>	<u>16,637.83</u>	<u>50.00</u>	<u>50.00</u>
Music Expenses	3,331.16	6,460.00	3,128.84	31,955.63	19,750.00	19,750.00
WORSHIP	4,868.92	7,840.00	2,971.08	45,823.49	27,250.00	27,250.00
BOARD OF DEACONS						
Christian Service						
5610 Memorial Receptions (E)	0.00	100.00	100.00	339.83	1,200.00	1,200.00
5611 Senior Saturday (E)	0.00	200.00	200.00	583.85	1,200.00	1,200.00
5612 Caring Cooks/Casserole	0.00	8.33	8.33	0.00	100.00	100.00
5613 Christmas Giving Tree	3,740.00	3,000.00	(740.00)	3,790.07	3,000.00	3,000.00
5614 College/Military Care Packages	0.00	0.00	0.00	1,089.32	1,300.00	1,300.00
5615 Lunch Sacks/Bus Tokens	0.00	350.00	350.00	142.25	400.00	400.00
5616 Assistance Fund Expenses	0.00	0.00	0.00	15,615.00	2,000.00	2,000.00
5619 Misc. Christian Service	<u>0.00</u>	<u>500.00</u>	<u>500.00</u>	<u>0.00</u>	<u>500.00</u>	<u>500.00</u>
Christian Service	3,740.00	4,158.33	418.33	21,560.32	9,700.00	9,700.00
Community Building						
5620 Courtyard Fellowship	1,053.00	500.00	(553.00)	5,484.79	6,000.00	6,000.00
5622 New Member Programs	0.00	0.00	0.00	4,767.79	4,000.00	4,000.00
5623 Dinners for 7 or 8 (E)	0.00	8.33	8.33	72.40	100.00	100.00
5624 Kick-Off Sunday (E)	0.00	0.00	0.00	2,021.73	2,500.00	2,500.00
5628 Community Building Programs	17.95	0.00	(17.95)	1,644.00	250.00	250.00
5629 Misc. Community Building	<u>0.00</u>	<u>250.00</u>	<u>250.00</u>	<u>0.00</u>	<u>250.00</u>	<u>250.00</u>
Community Building	<u>1,070.95</u>	<u>758.33</u>	<u>(312.62)</u>	<u>13,990.71</u>	<u>13,100.00</u>	<u>13,100.00</u>
BOARD OF DEACONS	4,810.95	4,916.66	105.71	35,551.03	22,800.00	22,800.00
BOARD OF TRUSTEES/BUILDINGS & GROUNDS						
Campus/Facility Care						
5710 Custodial Services	9,167.27	6,916.66	(2,250.61)	77,049.00	83,000.00	83,000.00
5711 Elevator/HVAC Maint. Contract	221.12	1,000.00	778.88	8,936.34	11,000.00	11,000.00
5712 Major Maintenance	2,093.79	10,500.00	8,406.21	13,009.41	25,000.00	25,000.00
5713 Facility Repairs & Maint.	514.12	2,000.00	1,485.88	18,580.80	20,000.00	20,000.00

SMCC Statement of Statement of Activities

December 31, 2008 - All Funds

	December Actual	December Budget	December Actual vs Bud.	Year to Date Actual	Year to Date Budget	Annual Budget
5714 Facility Supplies	1,023.42	2,500.00	1,476.58	9,637.53	12,253.50	12,253.50
5715 Organ/Piano Tuning/Maintenanc	125.00	1,000.00	875.00	16,227.00	8,000.00	8,000.00
5716 Gardener	2,314.92	2,900.00	585.08	27,911.89	30,000.00	30,000.00
5717 Utilities	6,724.76	4,000.00	(2,724.76)	77,545.71	65,000.00	65,000.00
5718 VA Manse Utilities	633.40	650.00	16.60	6,660.29	8,000.00	8,000.00
5719 Dom. Manse Utilities	56.04	83.33	27.29	2,281.54	1,000.00	1,000.00
5733 Manse Maint. & Repairs	<u>0.00</u>	<u>0.00</u>	<u>0.00</u>	<u>14,703.53</u>	<u>5,000.00</u>	<u>5,000.00</u>
Campus/Facility Care	22,873.84	31,549.99	8,676.15	272,543.04	268,253.50	268,253.50
Administration						
5720 Advertising/Printing	200.00	4,700.00	4,500.00	9,434.89	16,000.00	16,000.00
5721 Computer Support/Equip. Maint.	3,121.34	250.00	(2,871.34)	31,997.65	15,000.00	15,000.00
5722 Finance Charges & Adj.	262.76	30.00	(232.76)	1,568.54	750.00	750.00
5723 Financial Review/Audit	0.00	0.00	0.00	5,400.00	5,500.00	5,500.00
5724 Insurance Master Policy	0.00	0.00	0.00	24,747.47	25,000.00	25,000.00
5725 Offering Envelopes	0.00	0.00	0.00	1,539.50	1,500.00	1,500.00
5726 Officer Training	0.00	0.00	0.00	2,450.12	2,000.00	2,000.00
5727 Office Supplies	(279.48)	1,000.00	1,279.48	9,911.57	13,000.00	13,000.00
5728 Postage	256.12	0.00	(256.12)	8,831.04	10,500.00	10,500.00
5729 Taxes	0.00	0.00	0.00	14,361.89	15,000.00	15,000.00
5731 Value Change for Investments	(3,329.23)	100.00	3,429.23	(2,217.54)	5,000.00	5,000.00
5732 Loss (Gain) on Sale of Stock	870.19	1,000.00	129.81	(10.96)	2,500.00	2,500.00
5730 Misc. Administration	<u>(180.00)</u>	<u>30.00</u>	<u>210.00</u>	<u>2,649.56</u>	<u>1,000.00</u>	<u>1,000.00</u>
Administration	<u>921.70</u>	<u>7,110.00</u>	<u>6,188.30</u>	<u>110,663.73</u>	<u>112,750.00</u>	<u>112,750.00</u>
BOARD OF TRUSTEES/B&G	23,795.54	38,659.99	14,864.45	383,206.77	381,003.50	381,003.50
NON-CASH EXPENSES						
5910 Depreciation	<u>8,333.00</u>	<u>8,333.00</u>	<u>0.00</u>	<u>100,000.00</u>	<u>100,000.00</u>	<u>100,000.00</u>
Total Expense	<u>163,309.90</u>	<u>185,202.87</u>	<u>21,892.97</u>	<u>1,840,867.43</u>	<u>1,746,262.00</u>	<u>1,746,262.00</u>
Income - Expense	<u>141,361.50</u>	<u>142,109.29</u>	<u>(747.79)</u>	<u>(26,457.75)</u>		

San Marino Community Church

2008 Financial Report

Financial Notes: December 31, 2008

Statement of Financial Position

1. Account 1110 Buildings increased in value due to prior year adjusting entries and the installation of a new roof on the Domingo manse.
2. Account 1120 Construction in progress now reflects current work done on the impending capital campaign project. The opening balance was reallocated to 1110 Buildings as part of the prior year adjusting entries.
3. 1130 Furnishings and Equipment includes the majority of 2008 capital expenses including: flat files for archive storage, a new commercial dishwasher, new copier for church office, work on "The Treehouse", Westminster Hall audio visual upgrades, a new usher cabinet, and sound system upgrades.

Statement of Activities

4. Accounts 4000 Pledges closed \$27,500 short, or 97.72% of budget, or 2.3% short.
5. Accounts 4020 Contributions caught up considerably, but still fell short of budget by \$13,000.
6. Benevolence Giving Income Accounts 4110-4190 and Expense Accounts 5211-5218 balance (except for per capita), with significantly more giving than expected for Christmas Joy and Ministry of Hope.
7. Both Fundraiser Accounts 4227 and 5133 were \$0 due to no fundraiser being held in 2008.
8. Outreach Income Account 4234 and Expense Account 5233 Global Mission Trip were higher than expected, but balance to \$0 when \$1,600 of dedicated fund income is factored into the total.
9. Facility Income Accounts 4350-4390 mostly lagged behind budgeted figures due to less use than expected by outside groups.
10. Account 4560 Dedicated Funds Released was higher due to the large number of dedicated funds used during the year. See specifics below and on page D-2.
11. Account 5124 Sunday School was higher than expected due to the purchase of new curriculum, funded by the SMCC Foundation.
12. Personnel costs were higher due to greater than expected Board of Pensions fees (Account 5370) and Workers Compensation Premiums (Account 5378).
13. Accounts 5419 Misc. Worship Expense and Accounts 5429 Misc. Music Expense were higher due to the purchase of baptism education books paid for by SMCC Foundation and new choir folders and robes, both paid for by dedicated funds received.
14. Account 5616 Deacons Assistance Fund was higher than expected due to donations received and paid to support the Corona Family.
15. Account 5715 Organ Tuning was higher than expected due to a major re-voicing of the organ in the spring, paid for by SMCC Foundation.
16. Savings were generated on Facility & Administration Accounts 5710 Custodial Services, 5711 Elevator/HVAC, 5712 Major Maintenance, 5713 Facility Repairs and Maintenance, 5713 Facility Supplies, 5720 Advertising, 5727 Office Supplies, and 5728 Postage. These were offset by higher than expected expenses in 5733 Manse Maintenance & Repairs (some charges paid by Foundation), 5717 Utilities, and 5721 Computer Support/Equipment Maintenance.
17. Account 5731 Value Change for investments was far better than expected due to a higher demand for bonds and CDs during the year, in which the church's longer-term investments are held. (See Account 1003 Smith Barney Securities.)

Dedicated Accounts

18. Dedicated Funds were released from most accounts (9000-9500) during the year. The chart on pages 37-38 outlines the various funds and the related expenses. \$114,285.30 is recorded as income in Account 4560. \$5,000.00 is a correction to Account 9302 to remove funds incorrectly deposited in this account. \$225.00 are corrections to account balances (Accounts 9004, 9200, 9310, and 9500) made by 2007 adjusting journal entries.

- Skip Ober Miller, Business Manager

SMCC Statement of Dedicated Funds

December 31, 2008

	Beginning <u>1/1/2008</u>	December <u>Receipts</u>	December <u>Expenses</u>	Year to Date <u>Receipts</u>	Year to Date <u>Expenses</u>	Current <u>Balance</u>
GENERAL FUND						
ESD FUNDS						
9000 Child Music Endowment	2,986.68	0.00	0.00	0.00	631.34	2,355.34
9001 Library Fund	1,377.78	0.00	0.00	20.00	0.00	1,397.78
9002 Scholarship/Supplies Fund	1,907.60	0.00	0.00	900.00	2,807.60	0.00
9004 Youth Fund	28,967.19	0.00	75.00	0.00	10,877.33	18,089.86
9005 Men's Breakfast Fund	<u>2,158.27</u>	<u>107.85</u>	<u>0.00</u>	<u>963.91</u>	<u>1,800.00</u>	<u>1,322.18</u>
	37,397.52	107.85	75.00	1,883.91	16,116.27	23,165.16
OUTREACH FUNDS						
9100 Mission Development	6,665.55	208.42	850.00	208.42	850.00	6,023.97
PERSONNEL FUNDS						
9301 Staff Gift Fund	0.00	50.00	50.00	5,005.00	5,005.00	0.00
9302 Pastor's Discretionary Fund	0.00	0.00	5,000.00	5,700.00	5,000.00	700.00
9303 Assoc. Pastor's Discretionary	<u>0.00</u>	<u>0.00</u>	<u>0.00</u>	<u>150.00</u>	<u>137.50</u>	<u>12.50</u>
	0.00	50.00	5,050.00	10,855.00	10,142.50	712.50
WORSHIP FUNDS						
9200 Special Event Series	6,218.24	0.00	50.00	0.00	681.68	5,536.56
9210 Worship Advertising Fund	<u>6,410.11</u>	<u>0.00</u>	<u>3,120.00</u>	<u>0.00</u>	<u>5,510.86</u>	<u>899.25</u>
	12,628.35	0.00	3,170.00	0.00	6,192.54	6,435.81
BOARD OF TRUSTEE FUNDS						
9403 Donor Designated	48,860.44	1,465.00	24,041.77	9,310.00	40,960.17	17,210.27
9404 Facility Fund	36,864.27	0.00	6,067.83	0.00	15,771.36	21,092.91
9405 HVAC Maintenance Fund	9,038.10	0.00	6,349.50	0.00	9,038.10	0.00
9406 Organ Fund	3,500.00	0.00	2,492.00	345.00	2,492.00	1,353.00
9407 Van	<u>6,423.08</u>	<u>0.00</u>	<u>0.00</u>	<u>0.00</u>	<u>2,282.36</u>	<u>4,140.72</u>
	104,685.89	1,465.00	38,951.10	9,655.00	70,543.99	43,796.90
BOARD OF DEACONS FUNDS						
9500 Assistance Fund	<u>65,494.07</u>	<u>5,365.49</u>	<u>50.00</u>	<u>16,695.49</u>	<u>15,665.00</u>	<u>66,524.56</u>
GENERAL FUND	226,871.38	7,196.76	48,146.10	39,297.82	119,510.30	146,658.90

Dedicated Funds Released

2008	Dedicated Fund	Expense Account	
January	5,535.00	9403 Donor Designated	1,145.00
		9403 Donor Designated	75.00
		9500 Assistance Fund	<u>4,315.00</u>
			5,535.00
February	3,948.17	900 Children's Music	170.13
		9002 Scholarship/Supplies	200.00
		9403 Donor Designated	155.57
		9405 HVAC Maintenance	2,146.70
		9407 Van Fund	<u>1,275.77</u>
			3,948.17
March	1,522.84	9005 Men's Breakfast	300.00
		9210 Worship Advertising	<u>1,222.84</u>
			1,522.84

Dedicated Funds Released (continued)

April	21,507.30	9210 Worship Advertising	544.50	5720 Advertising	
		9403 Donor Designated	9,662.80	5429 Misc. Music Expense	choir robes
		9500 Assistance Fund	<u>11,300.00</u>	5616 Deacon's Assistance Fund	Corona Gift
			21,507.30		
May	7,380.03	9005 Men's Breakfast	1,500.00	5233 Global Mission Trip	Support Pastor's Malawi exp
		9403 Donor Designated	250.00	5130 Confirmation	Bible gift
		9403 Donor Designated	250.00	5231 Conversational English	Bible gift
		9403 Donor Designated	100.00	5233 Global Mission Trip	Malawi gift
		9403 Donor Designated	<u>5,280.03</u>	5429 Misc. Music Expense	choir robes #2
			7,380.03		
June	1,006.59	9407 Van Fund	1,006.59	5713 Facility Repairs & Maint.	van repairs
July	7,453.20	9004 Youth Fund	1,323.00	5132 Youth Mission Trip Exp.	mission trip expenses
		9301 Staff Gift Fund	4,875.00	5379 Misc. Personnel Exp.	farewell gifts
		9200 Special Events Series	631.68	5428 Elftman Organ	
		9210 Worship Advertising	<u>623.52</u>	5720 Advertising	Summer Banners
			7,453.20		
August	5,042.08	9301 Staff Gift Fund	80.00	5379 Misc. Personnel Exp.	Additional Dave Gifts
		9404 Facility Fund	4,420.18	5733 Manse Repairs & Maint.	Manse Repairs/Improvements
		9405 HVAC Maintenance	<u>541.90</u>	5711 HVAC/Elevator	repairs
			5,042.08		
September	13,028.45	9002 Scholarship/Supplies	2,607.60	1130 Furnishings & Equipment	Treehouse Furniture
		9004 Youth Fund	5,000.00	1130 Furnishings & Equipment	Westminster Hall a/v upgrade
		9303 A.P. Discr. Fund	137.50	5116 Women's Program	Women's Retreat cost
		9404 Facility Fund	<u>5,283.35</u>	5733 Manse Repairs	Domingo Manse Repairs
			13,028.45		
October	214.70	9000 Children's Music	214.70	5122 Music & Discovery	M&D music
November	4,725.84	9000 Children's Music	246.51	5122 Music & Discovery	M&D music
		9004 Youth Fund	<u>4,479.33</u>	1130 Furnishings & Equipment	more WH A/V - nonauction funds
			4,725.84		
December	42,921.10	9100 Mission Development	850.00	5234 Mission Interpretation	Mision Market Zoo/China Speakers
		9210 Worship Advertising	3,120.00	5720 Advertising	2008 Tribune Ads
		9403 Donor Designated	24,041.77	1130 Furniture & Equipment	2008 Capital Projects
		9404 Facility Fund	6,067.83	5712 Major Maintenance	4th quarter projects
		9405 HVAC Maint. Fund	6,349.50	5713 Major Maintenance	repairs
		9506 Organ Fund	<u>2,492.00</u>	5715 Organ Tuning	spring service & repair
			42,921.10		

114,285.30 Total received in Account #4560 Dedicated Funds Released

<i>Additional Funds released</i>	9303 Pastor's Discretionary	5,000.00	9303 Pastor's Discretionary	In and out - incorrectly entered
	9004 Youth Fund*	75.00	3000 General Operating	Prior Year Adjusting Entry
	9310 Staff Gift Fund*	50.00	3000 General Operating	Prior Year Adjusting Entry
	9200 Special Event Series*	50.00	3000 General Operating	Prior Year Adjusting Entry
	9500 Assistance Fund*	<u>50.00</u>	3000 General Operating	Prior Year Adjusting Entry
		48,146.10		

119,510.30 total "expensed" from Dedicated Funds in 2008
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San Marino Community Church

2009 General Fund Budget

Approved by Session 12/17/08

Income	2008 Budget	2009 Budget
Congregational Giving		
4000 Pledges: current year	1,206,250.00	1,260,290.00
4010 Pledges: prior year	6,000.00	6,000.00
4020 Contributions	120,000.00	80,000.00
4030 Loose Offerings	12,000.00	10,000.00
4040 Deacons Offering	6,000.00	6,000.00
4050 Facility Projects	5,000.00	2,000.00
4090 Other Giving	<u>6,000.00</u>	<u>2,000.00</u>
total congregational giving	1,361,250.00	1,366,290.00
Benevolence Giving		
4110 Per Capita	11,000.00	12,000.00
4120 One Great Hour of Sharing	4,000.00	5,000.00
4130 Thanksgiving Offering	1,500.00	3,000.00
4140 Christmas Joy Offering	4,000.00	4,000.00
4150 Ministry of Hope/Malawi	7,000.00	12,000.00
4160 Church World Service	0.00	0.00
4170 Christmas Mission Market	8,000.00	8,000.00
4190 Special Offerings	<u>10,000.00</u>	<u>10,000.00</u>
total benevolence giving	45,500.00	54,000.00
Program Fees/Income		
ESD Programs		
4210 Adult Education	3,500.00	1,500.00
4211 All-Church Events	16,000.00	2,000.00
4212 Library	0.00	0.00
4213 Men's Ministry	4,600.00	6,000.00
4214 Women's Programs	13,500.00	5,000.00
4215 MOPS	750.00	0.00
4217 Advent Celebration	800.00	800.00
4218 Music & Discovery	6,000.00	8,800.00
4220 Sunday School	0.00	0.00
4222 VBS/YDC	7,000.00	7,500.00
4224 Confirmation	100.00	100.00
4225 Youth Program	3,000.00	3,000.00
4226 Youth Trips	8,000.00	8,000.00
4227 Fundraiser	30,000.00	25,000.00
4229 Misc. ESD Income	<u>50.00</u>	<u>50.00</u>
total ESD program income	93,300.00	67,750.00
Outreach Programs		
4230 Conversational English	600.00	700.00
4233 Small Groups	750.00	100.00
4234 Global Mission Trip (I)	0.00	80,000.00
4239 Misc. Outreach Income	<u>100.00</u>	<u>100.00</u>
total outreach program	1,450.00	80,900.00
Personnel Programs		
4249 Misc. Personnel Income	500.00	500.00
Worship Programs		
4250 Sanctuary Flowers	5,000.00	8,000.00
4251 Chancel Choir	0.00	0.00
4259 Misc. Worship Income	<u>200.00</u>	<u>300.00</u>
	5,200.00	8,300.00

San Marino Community Church

2009 General Fund Budget

Approved by Session 12/17/08

	2008 Budget	2009 Budget
Board of Deacons Programs		
4281 Christmas Giving Tree	3,000.00	3,000.00
4282 Dinners for 7 or 8	0.00	0.00
4283 Senior Saturday	400.00	400.00
4284 Kick Off Sunday (I)	1,500.00	1,200.00
4285 New Member Programs (I)	1,200.00	200.00
4289 Misc. Board of Deacon Income	<u>100.00</u>	<u>100.00</u>
	6,200.00	4,900.00
Buildings & Grounds Committee Programs		
4299 Misc. B & G Income	<u>100.00</u>	<u>1,100.00</u>
total program income	106,750.00	163,450.00
Facility Income		
4340 Manse Rental Fees	0.00	20,000.00
4350 Weddings	15,000.00	25,800.00
4360 Memorials	18,000.00	19,200.00
4370 Parking Lot Fees	2,500.00	5,000.00
4380 Nursery School Cost Sharing	32,412.00	35,266.00
4385 Nursery School Insurance	14,000.00	15,000.00
4390 Misc. Facility Rental	<u>32,000.00</u>	<u>25,000.00</u>
total facility income	113,912.00	145,266.00
Foundation Income		
4410 Facility-Campus Care Fund	19,000.00	0.00
4411 M. Sharpe Plant & Flower Fund	1,000.00	0.00
4412 B.C. & L. Reynolds Fund	10,000.00	0.00
4413 K. Reynolds Fund	0.00	0.00
4414 Christian Education Fund	7,500.00	0.00
4415 H. Smetz Youth Fund	15,000.00	0.00
4416 Music Heritage Fund	2,600.00	0.00
4417 Elftman Organ Recital Fund	3,500.00	0.00
4418 B.T. Carriel Library Fund	750.00	0.00
4419 Misc. Foundation Income	3,000.00	0.00
4420 Pastor's Study Leave Fund	6,000.00	6,000.00
4421 Manse Care Fund	2,500.00	0.00
4422 Mary Elizabeth Caldwell Fund	<u>0.00</u>	<u>0.00</u>
total Foundation Income	70,850.00	6,000.00
Other Income		
4510 Interest Income	13,000.00	10,000.00
Intern Grant	5,000.00	0.00
4560 Dedicated Funds Released	<u>30,000.00</u>	<u>70,000.00</u>
total other income	<u>48,000.00</u>	<u>80,000.00</u>
Total Income:	1,746,262.00	1,815,006.00

Expense

Education & Spiritual Development

Adult Programs

5111 Adult Education	8,000.00	5,000.00
5112 All-Church Events	16,000.00	2,000.00
5113 Library	750.00	500.00
5114 Men's Ministry	4,600.00	6,000.00
5115 MOPS	1,000.00	0.00
5116 Women's Programs	<u>14,000.00</u>	<u>5,000.00</u>

San Marino Community Church

2009 General Fund Budget

Approved by Session 12/17/08

	2008 Budget	2009 Budget
total Adult Ed	44,350.00	18,500.00
Children's Programs		
5121 Advent Celebration	750.00	750.00
5122 Music and Discovery	2,000.00	3,000.00
5124 Sunday School	7,500.00	6,000.00
5125 Teacher Training/Appreciation	1,000.00	1,000.00
5126 VBS/YDC	<u>5,500.00</u>	<u>6,000.00</u>
total Children's Programs	16,750.00	16,750.00
Youth Program		
5130 Confirmation	1,100.00	750.00
5131 Youth Program Expenses	5,000.00	5,000.00
5132 Youth Mission Trips (E)	<u>10,000.00</u>	<u>10,000.00</u>
total Youth Program	16,100.00	15,750.00
Misc. ESD Program		
5133 Fundraisers	30,000.00	0.00
5149 Misc. ESD Expense	400.00	150.00
total Misc. ESD	<u>30,400.00</u>	<u>150.00</u>
Total ESD	107,600.00	51,150.00
Outreach		
Benevolence Giving		
5211 Per Capita	25,006.47	26,286.24
5212 One Great Hour of Sharing	4,000.00	5,000.00
5213 Thanksgiving Offering	1,500.00	3,000.00
5214 Christmas Joy Offering	4,000.00	4,000.00
5215 MoH/Malawi	7,000.00	12,000.00
5216 Church World Service	0.00	0.00
5217 Christmas Mission Market	8,000.00	8,000.00
5218 Special Offerings	<u>10,000.00</u>	<u>10,000.00</u>
total benevolence giving	59,506.47	68,286.24
Mission Grants		
5220 Mission Grants	120,625.00	100,000.00
Outreach Programs		
5331 Conversational English	450.00	450.00
5232 Domestic Mission Trip	0.00	0.00
5233 Global Mission Trip	0.00	80,000.00
5234 Mission Interpretation	2,000.00	1,500.00
5235 Promoting SMCC	0.00	0.00
5236 Small Groups	1,000.00	250.00
5238 Union Station	1,200.00	650.00
5239 Leadership Development	1,000.00	500.00
5240 Evangelism	3,500.00	2,000.00
5249 Misc. Outreach Expense	<u>100.00</u>	<u>100.00</u>
total outreach programs	<u>9,250.00</u>	<u>85,450.00</u>
Total Outreach	189,381.47	253,736.24
Congregational Development		
5260 Stewardship Campaign	8,000.00	9,500.00
5269 Misc. Congregational Development	<u>0.00</u>	<u>1,000.00</u>
	8,000.00	10,500.00
Personnel		
Clergy	213,702.08	214,550.32

San Marino Community Church

2009 General Fund Budget

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	2008 Budget	2009 Budget
Program Staff	225,214.54	211,927.00
Music & Worship Staff	162,042.10	170,942.10
Support Staff	101,988.20	130,673.33
Other Staff Expense		
5370 Benefits Plan Dues	141,807.40	158,724.85
5372 FICA	34,122.71	35,905.07
5373 Medical Expense Reimbursements	6,750.00	6,750.00
5374 Payroll Expense	1,600.00	1,600.00
5375 Staff Development	5,000.00	3,500.00
5376 Staff Search/Temporary Help	1,000.00	0.00
5378 Workers Compensation Insurance	15,000.00	18,000.00
5380 Bonus Pool	0.00	0.00
5379 Miscellaneous Personnel Expense	<u>2,000.00</u>	<u>1,000.00</u>
total Misc. Personnel	<u>207,280.11</u>	<u>225,479.92</u>
Total Personnel	910,227.03	953,572.68
Worship		
Worship		
5411 Worship Supplies	1,000.00	1,000.00
5412 Pulpit Supply	1,000.00	3,500.00
5413 Sanctuary Flowers (E)	5,000.00	8,000.00
5414 Second Service Expenses	0.00	0.00
5419 Misc. Worship Expense	<u>500.00</u>	<u>500.00</u>
total worship	7,500.00	13,000.00
Music		
5421 Chancel Choir Expense	6,000.00	5,000.00
5422 Handbell Choir Expense	200.00	200.00
5423 Instrumentalists	10,000.00	5,000.00
5428 Elftman Organ Competition (E)	3,500.00	0.00
5429 Misc. Music Expense	<u>50.00</u>	<u>50.00</u>
total music	<u>19,750.00</u>	<u>10,250.00</u>
total worship	27,250.00	23,250.00
Board of Deacons		
Christian Service		
5610 Memorial Receptions	1,200.00	1,200.00
5611 Senior Saturday	1,200.00	1,200.00
5612 Casserole/Caring Cooks	100.00	50.00
5613 Christmas Giving Tree	3,000.00	3,000.00
5614 College/Military Care Packages	1,300.00	1,300.00
5615 Lunch Sacks/Bus Tokens	400.00	300.00
5616 Assistance Fund Expenses	2,000.00	2,000.00
5619 Misc. Christian Service	<u>500.00</u>	<u>250.00</u>
	9,700.00	9,300.00
Community Building		
5620 Courtyard Fellowship	6,000.00	5,000.00
5622 New Member Programs	4,000.00	4,000.00
5623 Dinners for 7 or 8	100.00	100.00
5624 Kick Off Sunday (E)	2,500.00	2,000.00
5628 Community Building Programs	250.00	1,500.00
5629 Misc. Community Building	<u>250.00</u>	<u>250.00</u>

San Marino Community Church

2009 General Fund Budget

Approved by Session 12/17/08

	2008 Budget	2009 Budget
total Service	<u>13,100.00</u>	<u>12,850.00</u>
total deacons	22,800.00	22,150.00
Buildings & Grounds Committee		
Campus/Facility Care		
5710 Custodial Services	83,000.00	80,000.00
5711 Elevator/HV/AC Maint. Contracts	11,000.00	11,000.00
5712 Major Maintenance	25,000.00	15,000.00
5713 Facility Repairs & Maintenance	20,000.00	23,000.00
5714 Facility Supplies	12,253.50	11,647.08
5715 Organ/Piano Tuning/Maintenance	8,000.00	12,000.00
5616 Gardener	30,000.00	32,000.00
5717 Utilities	65,000.00	75,000.00
5718 VA Manse Utilities	8,000.00	6,500.00
5719 Dom. Manse Utilities	1,000.00	2,000.00
5733 Manse Repairs & Maintenance	<u>5,000.00</u>	<u>3,000.00</u>
	268,253.50	271,147.08
Administrative		
5720 Advertising/Printing	16,000.00	18,000.00
5721 Com. Support/Equip Maint./Lease	15,000.00	30,000.00
5722 Finance Charges & Adj.	750.00	1,000.00
5723 Financial Review/Audit	5,500.00	6,000.00
5724 Insurance Master Policy	25,000.00	26,000.00
5725 Offering Envelopes	1,500.00	1,500.00
5726 Officer Training	2,000.00	2,500.00
5727 Office Supplies	13,000.00	11,000.00
5728 Postage	10,500.00	13,000.00
5729 Taxes	15,000.00	15,000.00
5731 Value Change for Investments	5,000.00	1,000.00
5732 Loss (gain) on Sale of Stock + fees	2,500.00	2,500.00
5730 Misc. Administration	<u>1,000.00</u>	<u>2,000.00</u>
	<u>112,750.00</u>	<u>129,500.00</u>
total Buildings & Grounds	381,003.50	400,647.08
Non-Cash Transactions		
5910 Depreciation	<u>100,000.00</u>	<u>100,000.00</u>
Total Expense:	1,746,262.00	1,815,006.00
Income-Expense:	0.00	0.00

2009 Capital Budget

Approved by Session 12/17/08

Funds

Cash Reserves (11/30/08)	\$51,378.02
2008 Depreciation	<u>100,000.00</u>
total	151,378.02

Expenses

Misc. Projects	<u>100,000.00</u>
total	100,000.00

San Marino Community Church

2007 Financial Review

The following letter is from the 2007 Financial Review. Copies of the full review are available in the church office.

MARTIN WERBELOW LLP
CERTIFIED PUBLIC ACCOUNTANTS
300 NO. LAKE AVE., STE. 930, PASADENA, CA 91101
TEL: (626) 577-1440 FAX: (626) 577-1082

To the Board of Trustees
San Marino Community Church
San Marino, California

We have reviewed the accompanying statement of financial position - modified cash basis of San Marino Community Church (a nonprofit religious corporation) as of December 31, 2007, and the related statements of activities - modified cash basis, and cash flows - modified cash basis for the year then ended, in accordance with Statements on Standards for Accounting and Review Services issued by the American Institute of Certified Public Accountants. All information included in these financial statements is the representation of the management of San Marino Community Church.

A review consists principally of inquiries of organization personnel and analytical procedures applied to financial data. It is substantially less in scope than an audit in accordance with generally accepted auditing standards, the objective of which is the expression of an opinion regarding the financial statements taken as a whole. Accordingly, we do not express such an opinion.

Based on our review, with the exception of the matter described in the following paragraph, we are not aware of any material modifications that should be made to the accompanying financial statements in order for them to be in conformity with the modified cash basis of accounting, as described in Note 1.

As discussed in Note 1 to the financial statements, generally accepted modifications of the cash basis of accounting require the inclusion of all of the components of a reporting entity. These financial statements do not include all of the components of San Marino Community Church as of December 31, 2007. If all of the components of San Marino Community Church were included in these financial statements, net assets would increase by \$2,160,585 and the change in net assets would increase by \$163,661 for the year then ended.



September 5, 2008

"A full financial review of all books and records relating to finances [shall be conducted] once each year by a public accountant or public accounting firm or a committee of members versed in accounting procedures." - Book of Order G-10.040Id

2008 Annual Report



San Marino Community Church

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